



Lockhart ISD

District
Demographics
Update

Fall 2018

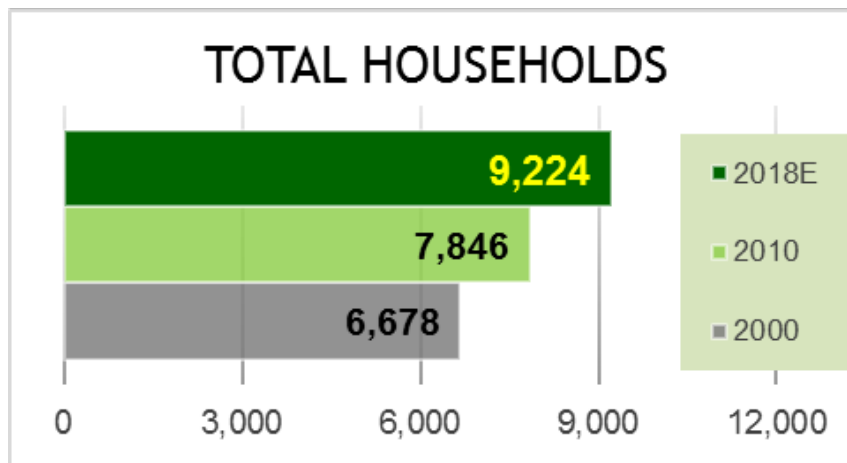
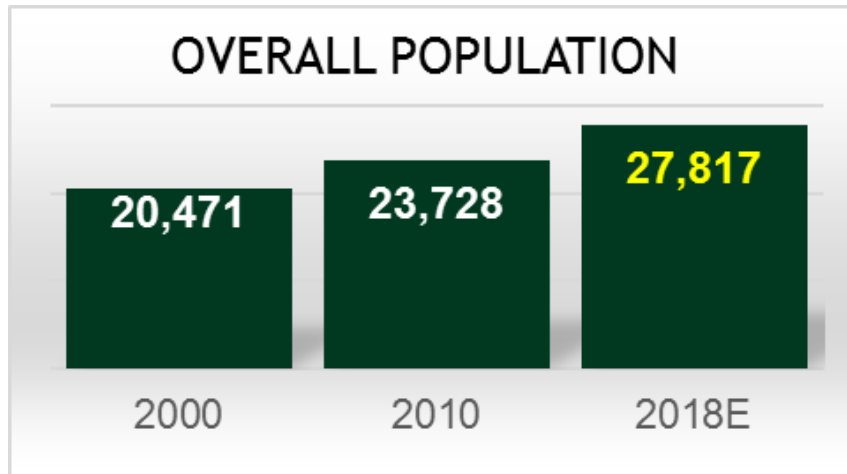
December 17, 2018



School District Strategies
Solutions Through Demographics



LOCKHART ISD DEMOGRAPHICS PROFILE: 2018 UPDATE



Source: ESRI & U.S. Census Bureau

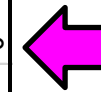
- LISD's overall population in 2018 is estimated to be 27,817 (+17.2% since the 2010 Census)
- In 2018, the district is estimated to have 9,224 total households, an increase of 1,378 households since 2010 (+17.6%)
- Since 2010, the overall population and total number of households in the district have been growing at about 2.2% per year



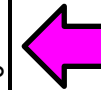
AREA POPULATION AND HOUSEHOLD GROWTH

Total Population	2010	2014	2015	2016	2017	2018
Lockhart ISD	23,728	25,016	25,379	26,317	26,800	27,817
City of Lockhart	12,698	13,142	n/a	13,699	13,847	14,162
Caldwell County	38,066	39,756	40,383	41,606	42,070	43,376
Total Households	2010	2014	2015	2016	2017	2018
Lockhart ISD	7,846	8,293	8,420	8,632	8,892	9,224
City of Lockhart	4,098	4,261	n/a	4,400	4,510	4,617
Caldwell County	12,301	12,903	13,126	13,371	13,688	14,117
Percentage of Caldwell Co. population in LISD	62.3%	62.9%	62.8%	63.3%	63.7%	64.1%
Percentage of LISD population in City of Lockhart	53.5%	52.5%	n/a	52.1%	51.7%	50.9%
Percentage of Caldwell Co. households in LISD	63.8%	64.3%	64.1%	64.6%	65.0%	65.3%
Percentage of LISD households in City of Lockhart	52.2%	51.4%	n/a	51.0%	50.7%	50.1%

➤ *National statistics continue to show an increasing number of LISD residents and households outside the City of Lockhart boundary*



The amount of district residents that live outside of the City of Lockhart continues to increase

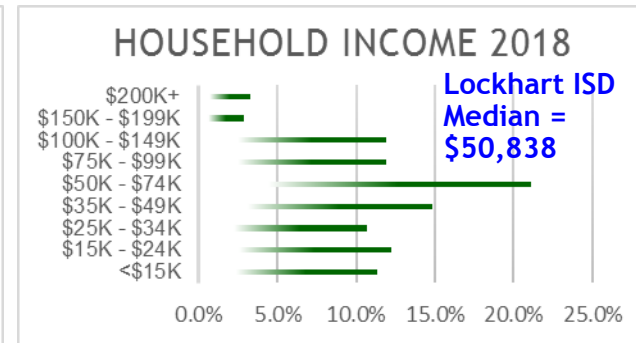
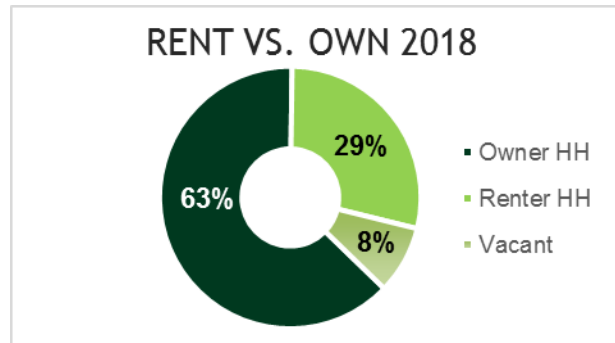
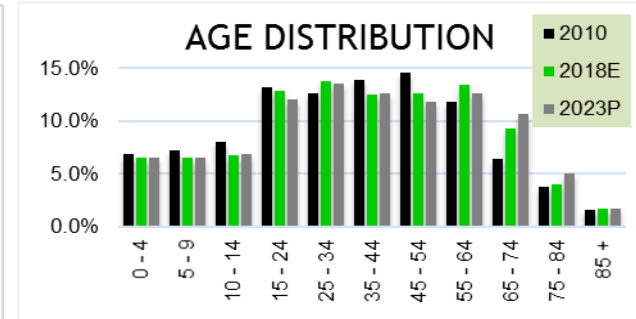
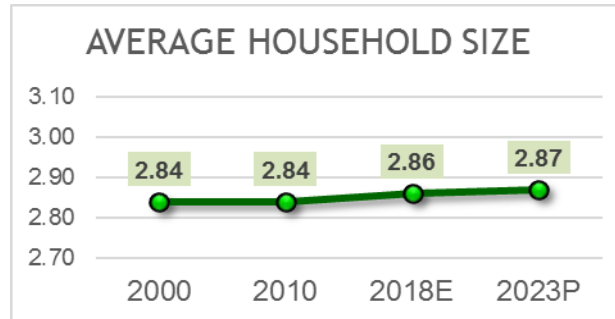


Source: ESRI & U.S. Census Bureau



LOCKHART ISD DEMOGRAPHICS PROFILE: 2018 UPDATE

- LISD's median age is up to 37.6 and the avg. HH size is now 2.86 (Caldwell Co.'s 2018 median age is 36.1 and avg. HH size is 2.84)
- District's Median HH Income in 2018 = \$50,838 (Caldwell Co. = \$49,454)
- 49% of Lockhart ISD HH's earn less than \$50K per year (Caldwell Co. = 50.4%)
- 29% of Lockhart ISD households are renters (Caldwell Co. = 30%)
- Lockhart ISD is currently estimated to have 0.53 age 5-17 residents per HH (Caldwell Co. = 0.55)

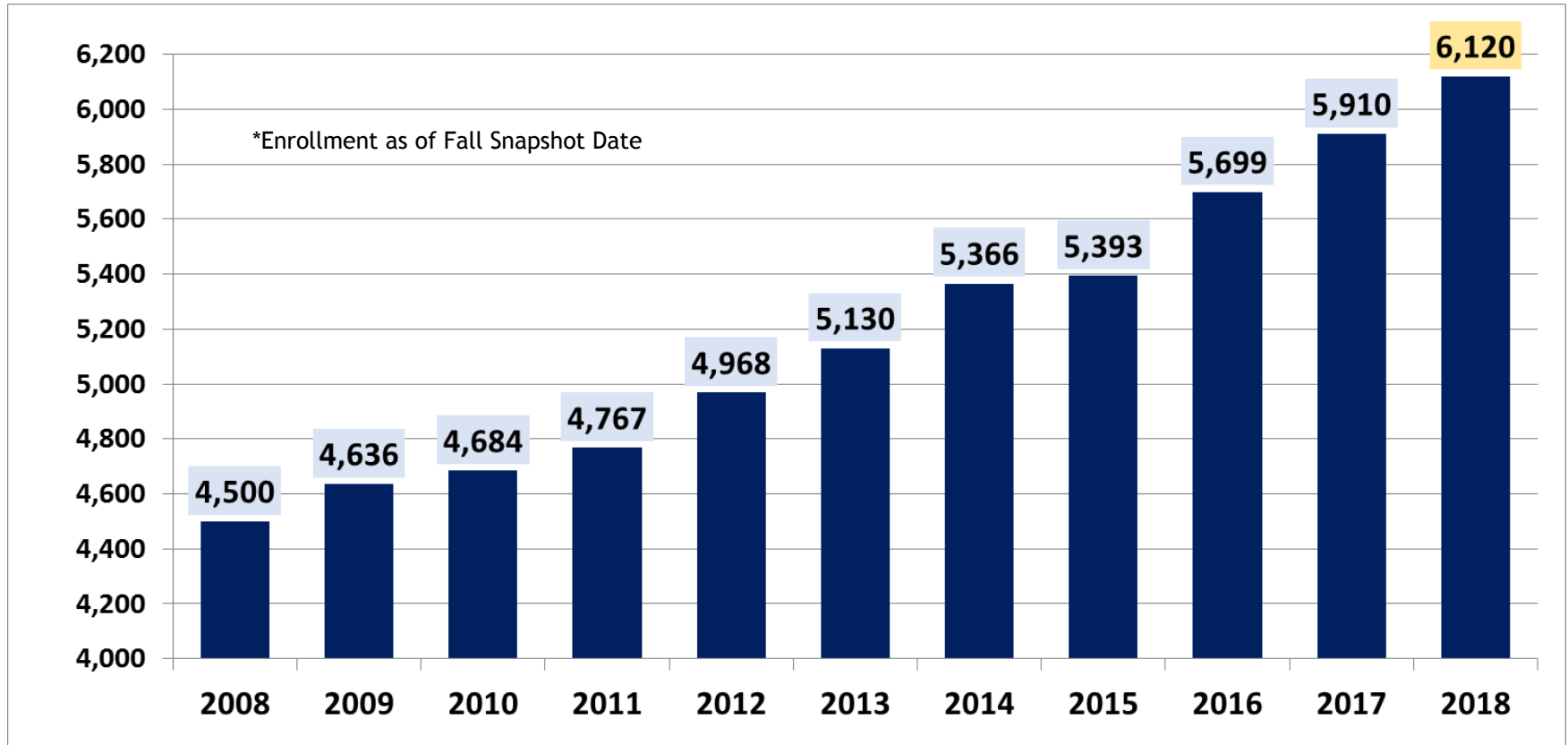


	2010	2018E	2023P
Hispanic Origin	47.2%	52.4%	56.0%
Student Age Per HH	0.60	0.53	0.53
Age 0-4 Population	1,637	1,836	1,970
Age 65+	11.8%	15.0%	17.5%
% of HH Earning <\$50K		49.0%	42.8%

Source: U.S. Census Bureau & Esri



LOCKHART ISD ENROLLMENT HISTORY (PK-12): FALL 2008 - FALL 2018

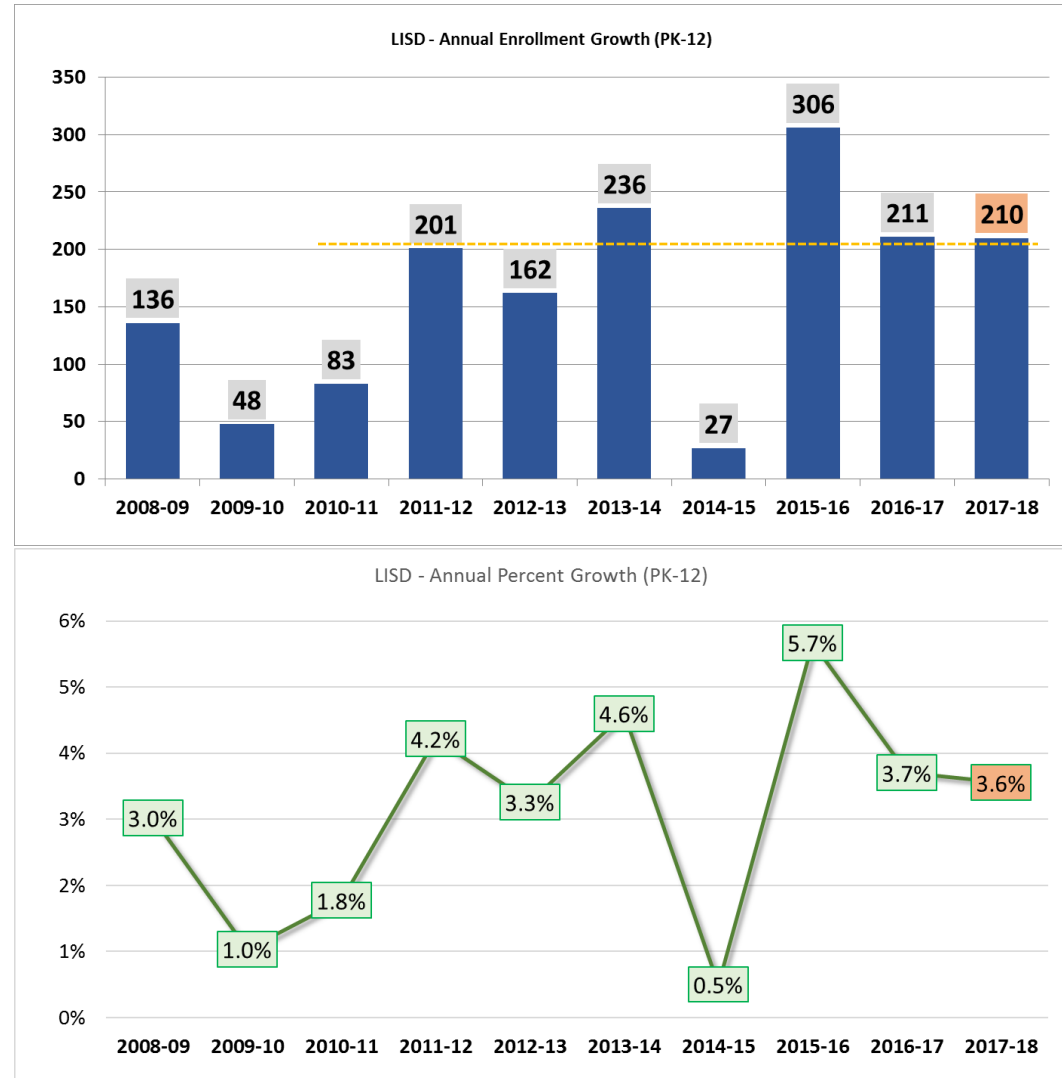


- District enrollment increases to a record high of 6,120 students in Fall 2018
- LISD enrollment has grown by 990 students over the past five years and by 1,620 students since 2008



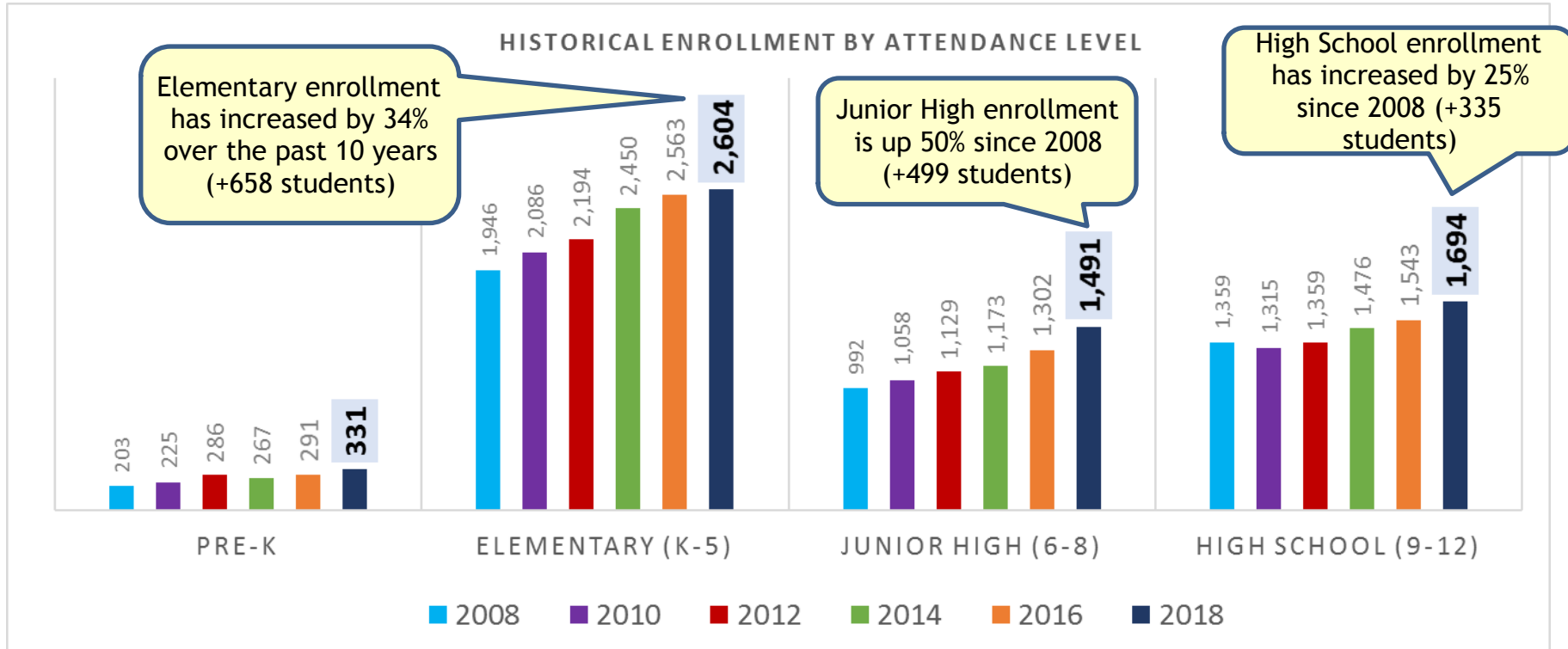
LOCKHART ISD ENROLLMENT HISTORY: ANNUAL GROWTH FALL 2008 - FALL 2018

- Total enrollment increased by 210 students from 2017 to 2018 (+3.6%)
- LISD has averaged a 3.6% annual growth rate since the 2013/14 school year
 - +198 students per year
- District enrollment has increased by more than 200 students per year, five out of the past seven years





LOCKHART ISD ENROLLMENT HISTORY: GROWTH BY ATTENDANCE LEVEL

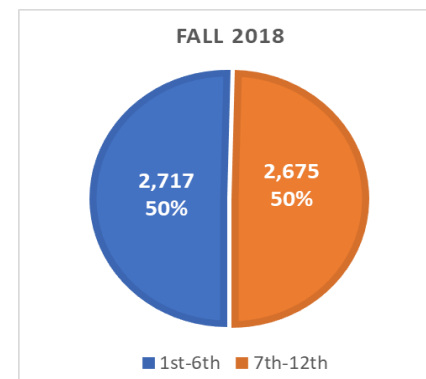
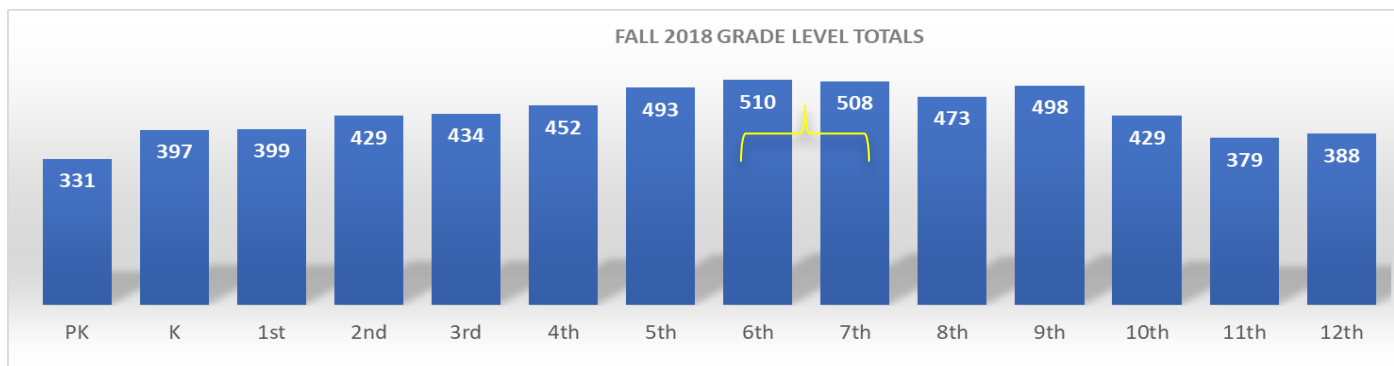




LOCKHART ISD ENROLLMENT HISTORY: GRADE LEVEL TOTALS

 = Record class size

	ELEMENTARY							JUNIOR HIGH			HIGH						
Year (Fall)	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	District Total	Annual Growth	Percent Change
2004	164	331	318	348	312	316	343	336	332	342	378	376	318	278	4,492		
2005	207	329	366	322	347	318	311	345	350	333	362	387	296	269	4,542	50	1.1%
2006	173	348	350	333	315	326	306	300	350	344	332	379	290	288	4,434	-108	-2.4%
2007	184	288	357	336	320	319	331	322	305	352	340	350	326	301	4,431	-3	-0.1%
2008	203	301	306	354	342	327	316	348	331	313	350	338	323	348	4,500	69	1.6%
2009	240	331	312	323	374	345	352	334	354	351	330	345	325	320	4,636	136	3.0%
2010	225	350	360	330	333	371	342	363	350	345	358	330	306	321	4,684	48	1.0%
2011	251	347	357	356	337	323	379	353	370	350	358	352	318	316	4,767	83	1.8%
2012	286	383	377	379	361	360	334	389	357	383	372	343	327	317	4,968	201	4.2%
2013	264	383	396	400	394	376	383	338	407	356	411	382	327	313	5,130	162	3.3%
2014	267	372	441	418	405	414	400	394	360	419	386	423	352	315	5,366	236	4.6%
2015	243	357	391	445	433	430	416	395	387	371	424	383	388	330	5,393	27	0.5%
2016	291	377	400	407	449	464	466	454	427	421	437	407	354	345	5,699	306	5.7%
2017	278	386	405	422	444	466	494	500	457	436	488	407	376	351	5,910	211	3.7%
2018	331	397	399	429	434	452	493	510	508	473	498	429	379	388	6,120	210	3.6%

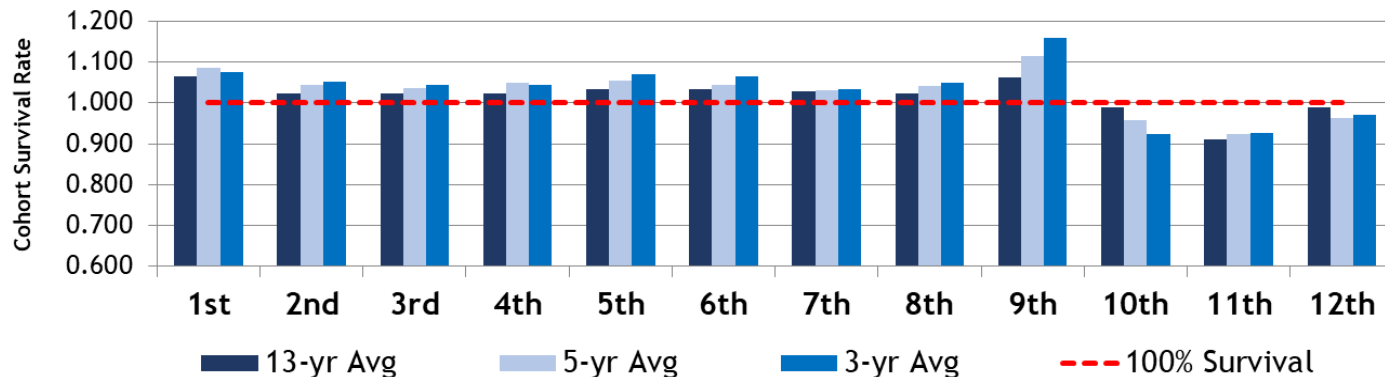


- In Fall 2018, the district sees record class sizes in 6th through 10th grade including the first two grade levels with more than 500 students
- LISD also sees record Pre-K, Kindergarten, 2nd, and 12th grade enrollment in 2018



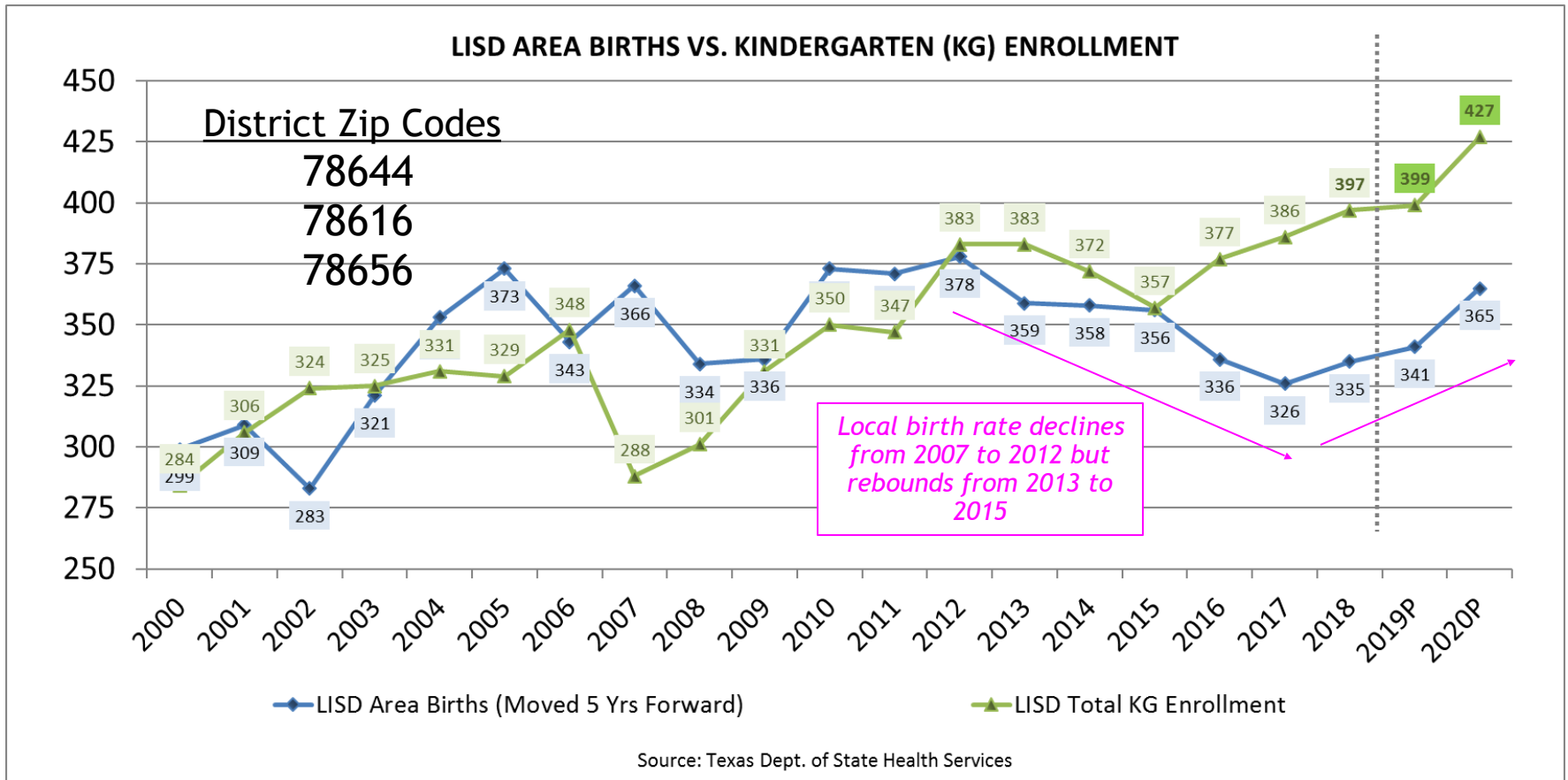
LISD ENROLLMENT HISTORY: COHORT SURVIVAL RATES BY GRADE LEVEL

Grade	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th
2006	1.064	0.910	0.978	0.939	0.962	0.965	1.014	0.983	0.997	1.047	0.749	0.973
2007	1.026	0.960	0.961	1.013	1.015	1.052	1.017	1.006	0.988	1.054	0.860	1.038
2008	1.063	0.992	1.018	1.022	0.991	1.051	1.028	1.026	0.994	0.994	0.923	1.067
2009	1.037	1.056	1.056	1.009	1.076	1.057	1.017	1.060	1.054	0.986	0.962	0.991
2010	1.088	1.058	1.031	0.992	0.991	1.031	1.048	0.975	1.020	1.000	0.887	0.988
2011	1.020	0.989	1.021	0.970	1.022	1.032	1.019	1.000	1.038	0.983	0.964	1.033
2012	1.086	1.062	1.014	1.068	1.034	1.026	1.011	1.035	1.063	0.958	0.929	0.997
2013	1.034	1.061	1.040	1.042	1.064	1.012	1.046	0.997	1.073	1.027	0.953	0.957
2014	1.151	1.056	1.013	1.051	1.064	1.029	1.065	1.029	1.084	1.029	0.921	0.963
2015	1.051	1.009	1.036	1.062	1.005	0.988	0.982	1.031	1.012	0.992	0.917	0.938
2016	1.120	1.041	1.009	1.072	1.084	1.091	1.081	1.088	1.178	0.960	0.924	0.889
2017	1.074	1.055	1.091	1.038	1.065	1.073	1.007	1.021	1.159	0.931	0.924	0.992
2018	1.034	1.059	1.028	1.018	1.058	1.032	1.016	1.035	1.142	0.879	0.931	1.032
13-yr Avg	1.065	1.024	1.023	1.023	1.033	1.034	1.027	1.022	1.062	0.988	0.911	0.989
5-yr Avg	1.086	1.044	1.035	1.048	1.055	1.043	1.030	1.041	1.115	0.958	0.924	0.963
3-yr Avg	1.076	1.052	1.043	1.042	1.069	1.066	1.035	1.048	1.160	0.923	0.926	0.971





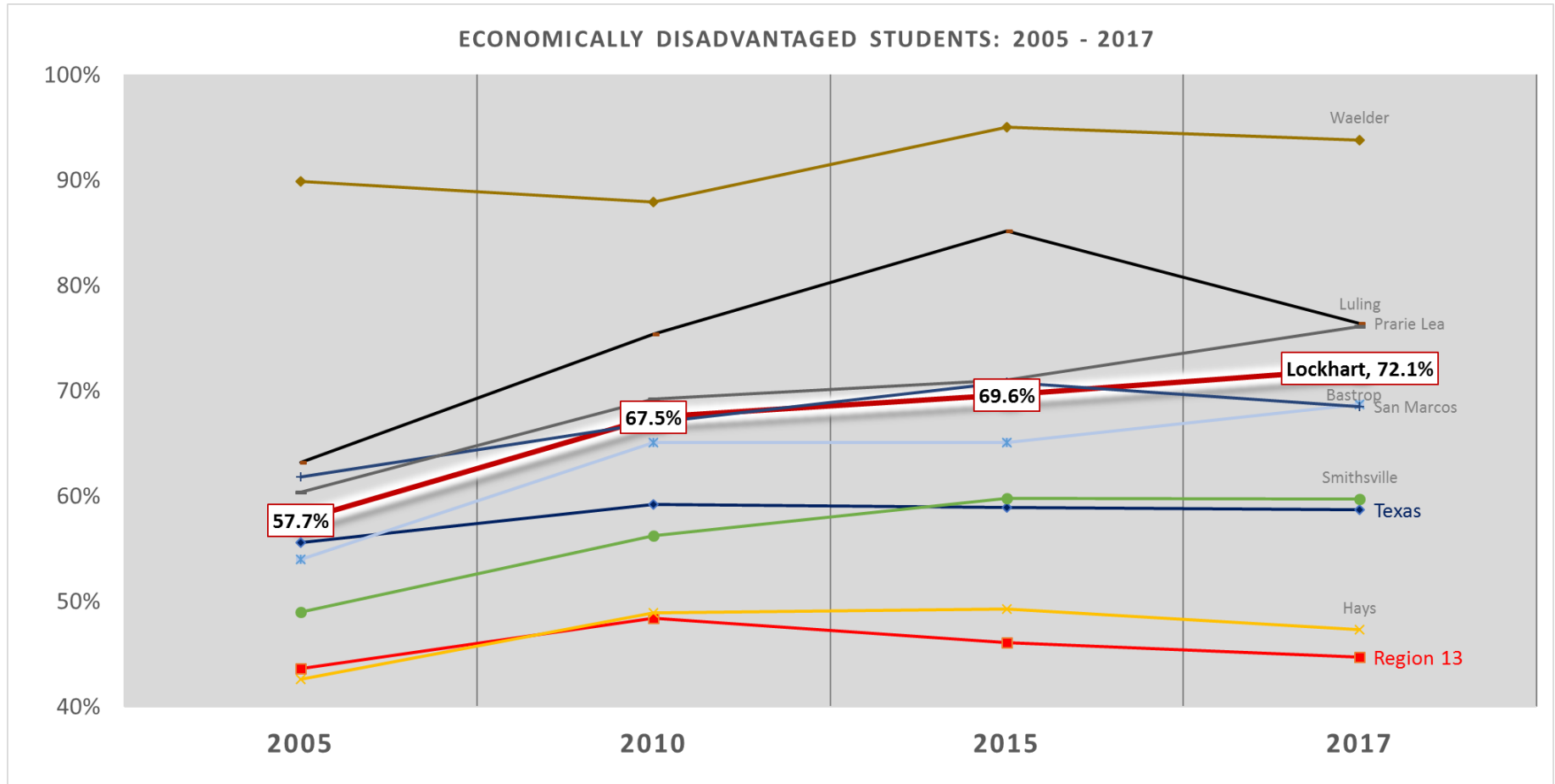
LISD KINDERGARTEN ENROLLMENT VS. LOCAL BIRTH RATE



- Area birth rate declined from 2007 to 2012 but rebounded from 2013 to 2015; as a result, LISD Kindergarten enrollment is expected to continue trending up over the next two years



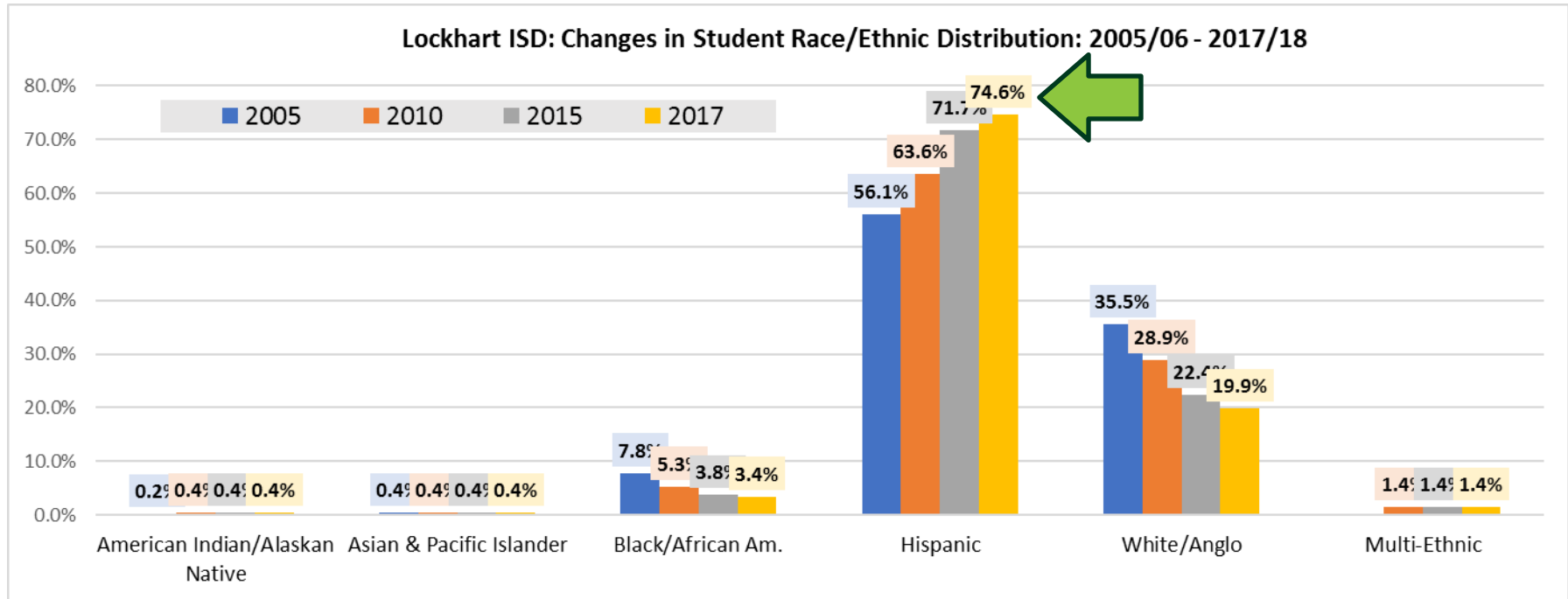
LISD STUDENT DEMOGRAPHICS: ECONOMICALLY DISADVANTAGED STUDENTS COMPARISON



➤ *73.4% of Lockhart ISD students are economically disadvantaged in Fall 2018*



LISD STUDENT DEMOGRAPHICS: RACE/ETHNIC DISTRIBUTION



Race/Ethnicity	2005	2010	2015	2017
Hispanic	2,547	2,981	3,869	4,416
White/Anglo	1,611	1,353	1,207	1,176
Black/African American	356	248	205	203
Asian & Pacific Islander	20	19	19	21
American Indian/A.N.	8	18	18	23
Multi-Ethnic (Two or More)	n/a	65	75	82

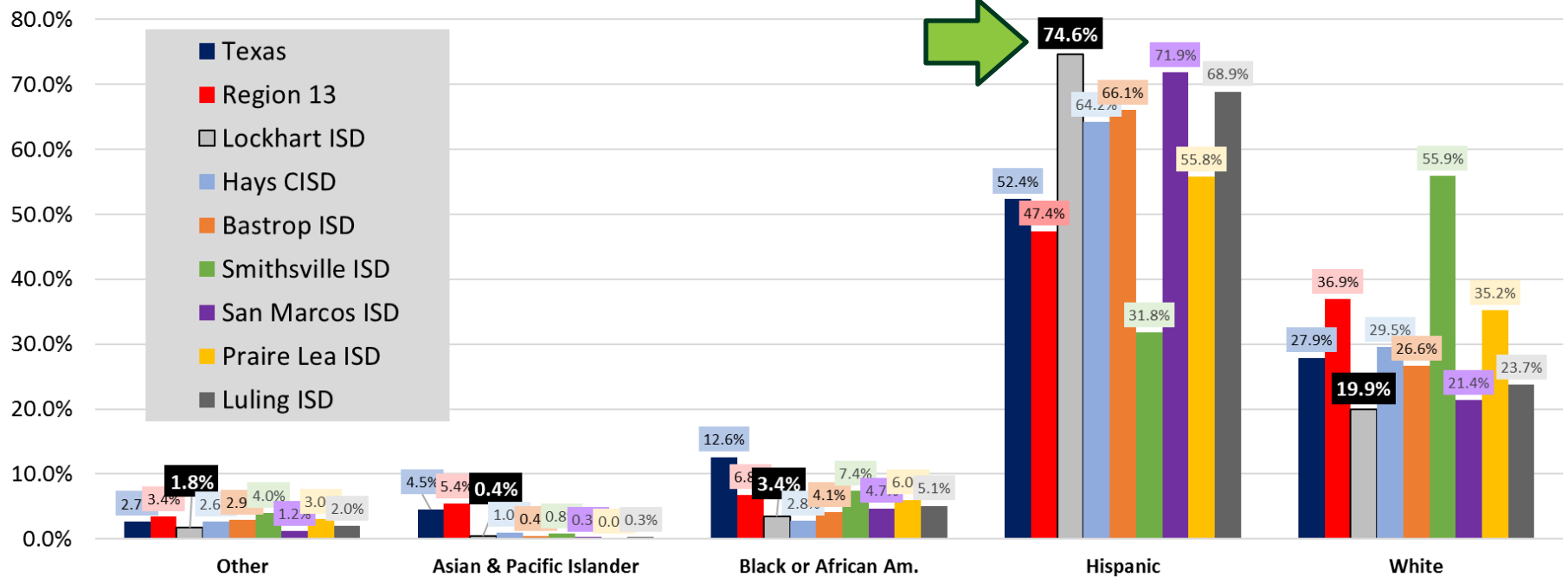


LISD STUDENT DEMOGRAPHICS: RACE/ETHNIC DISTRIBUTION

NEIGHBORING DISTRICT COMPARISON

2017/18 SCHOOL YEAR

Neighboring Districts Comparison: Student Ethnic/Racial Distribution - Fall 2017

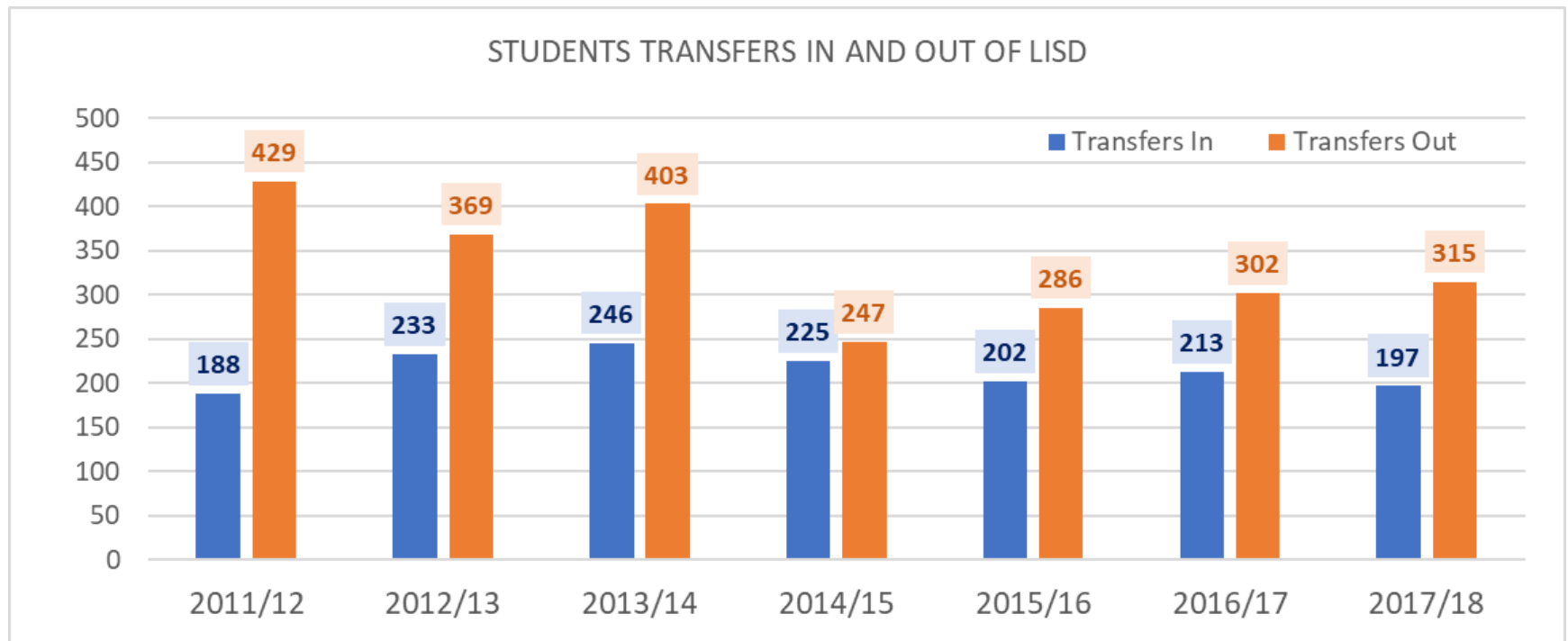


Source: Texas Education Agency PEIMS



LISD STUDENT TRANSFERS IN AND OUT OF DISTRICT

The number of students transferring out of the district has increased by 68 students over the past three years



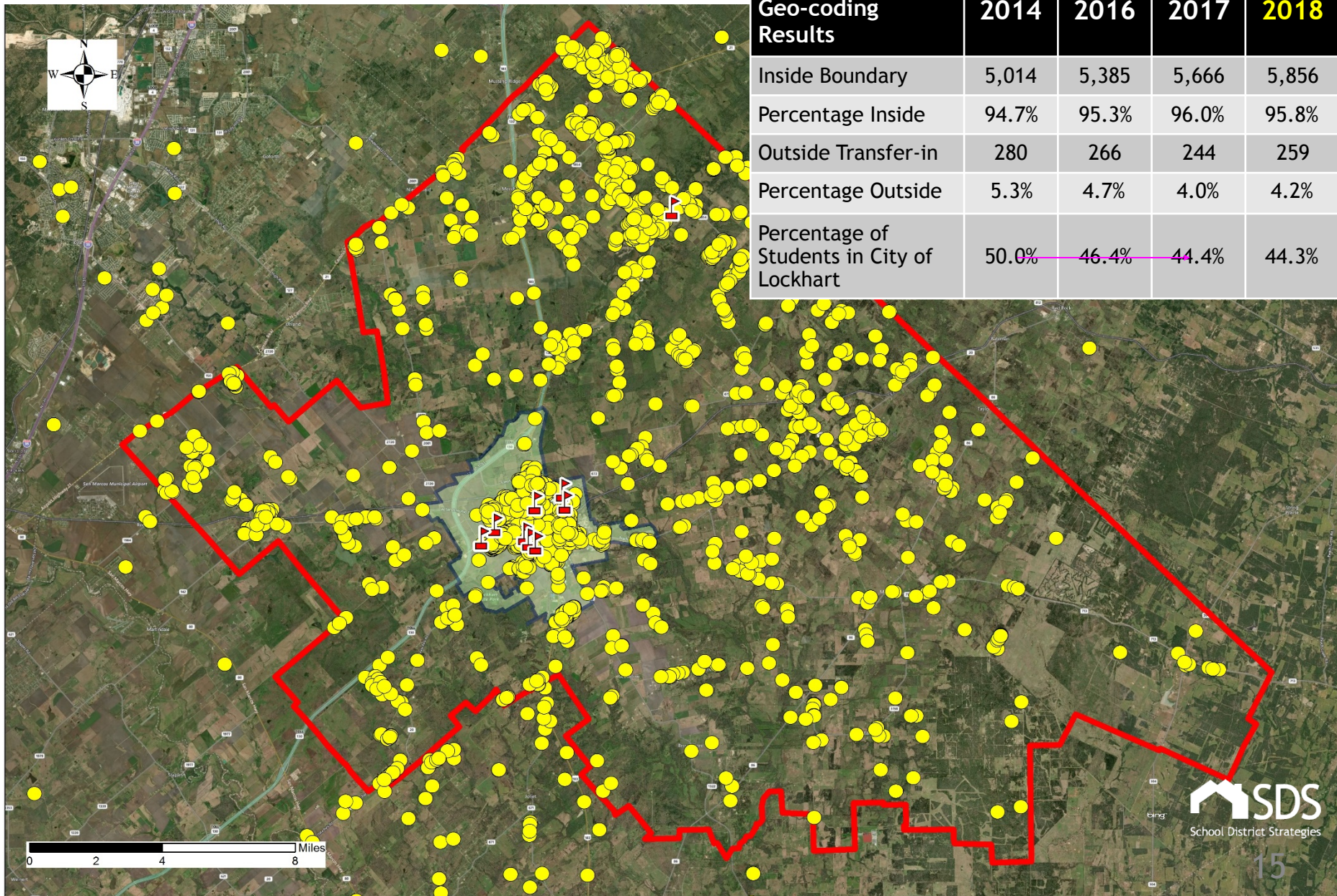
- Texas Education Agency Reports that in 2017/18, 315 students that live in LISD transferred out of the district to another district or charter school

Source: TEA Student Transfers Report

PEIMS data reflects counts of students residing in one district and attending another.



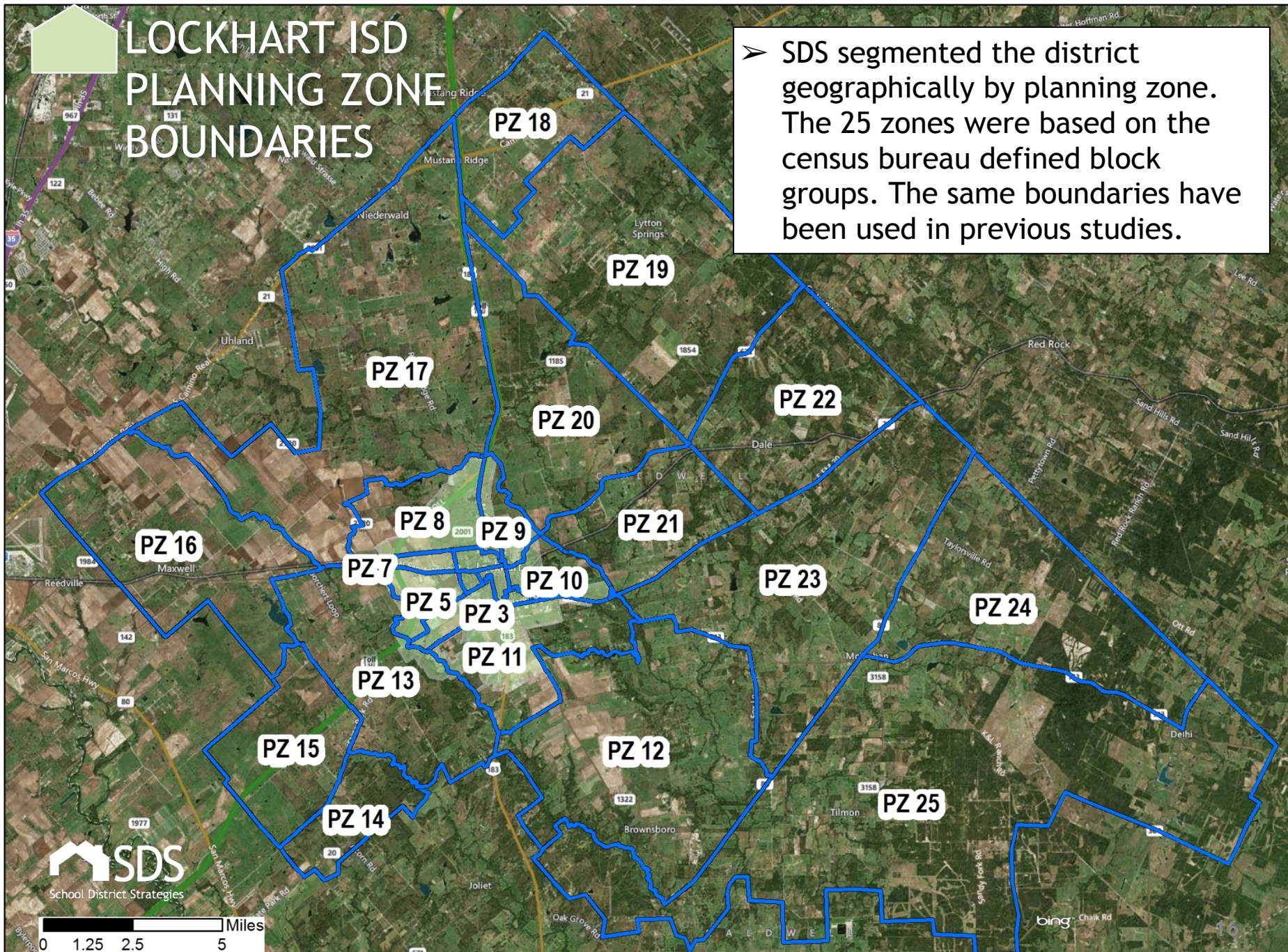
LOCKHART ISD STUDENT GEO-CODING FALL 2018



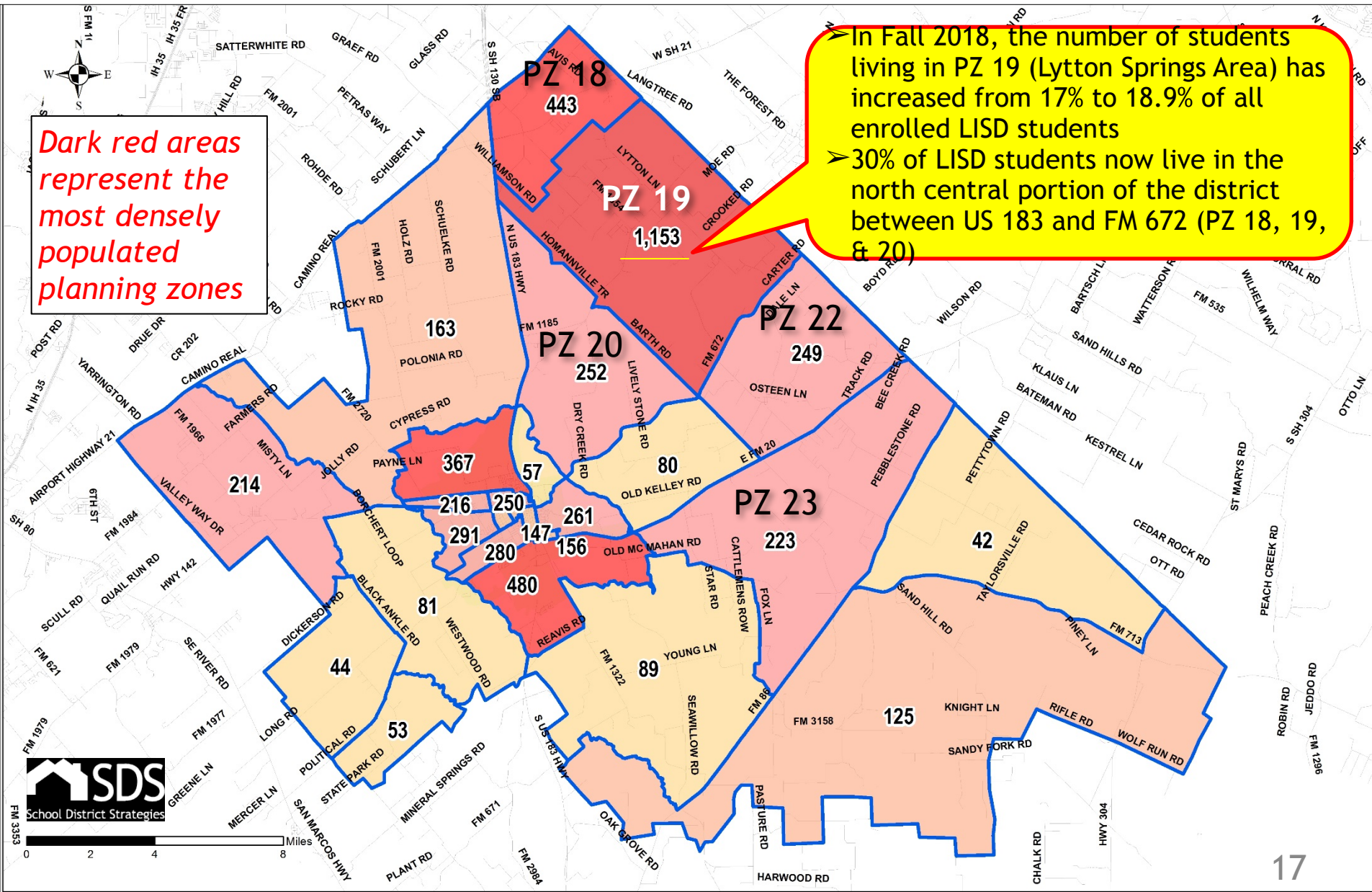


LOCKHART ISD PLANNING ZONE BOUNDARIES

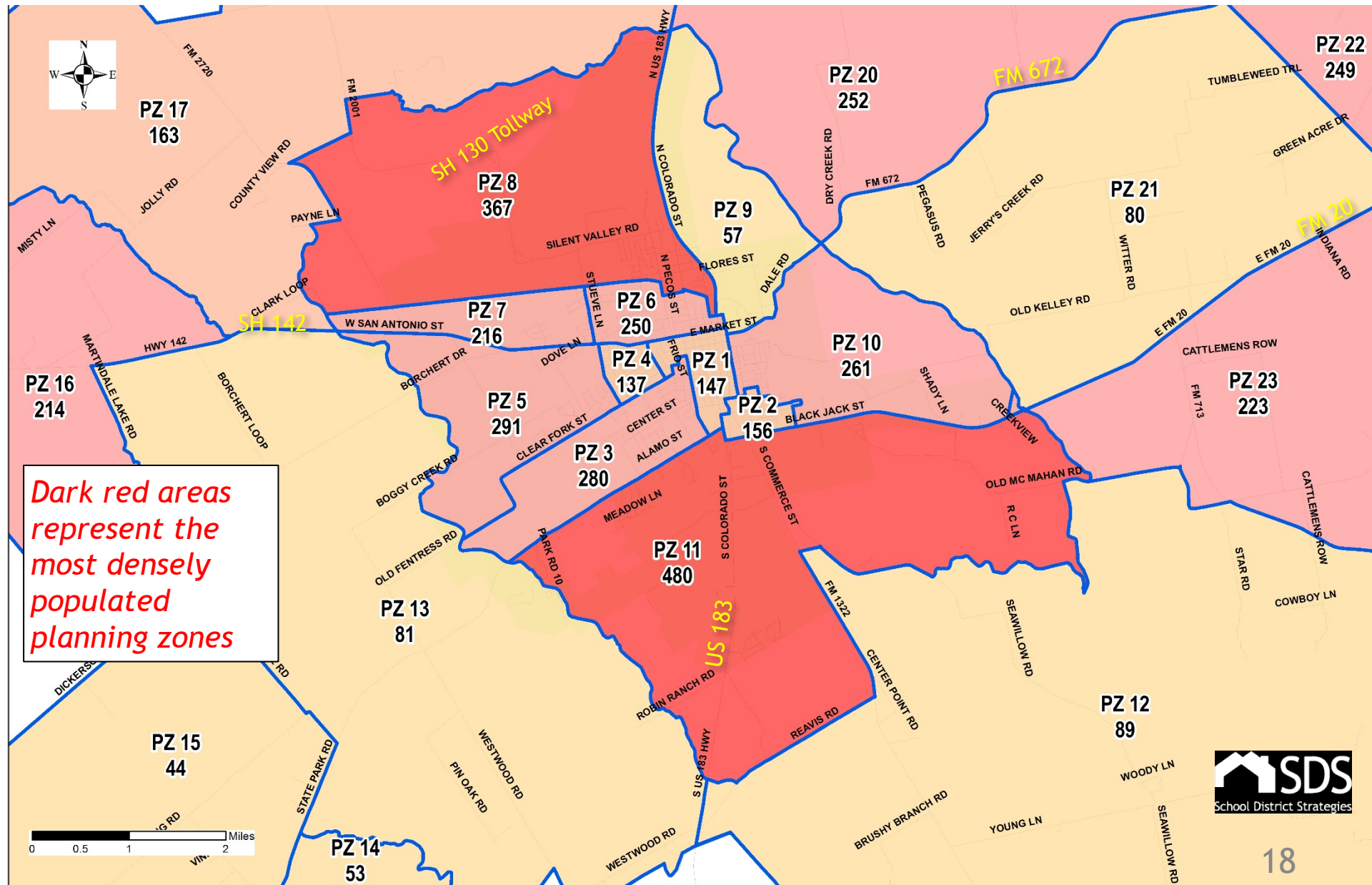
- SDS segmented the district geographically by planning zone. The 25 zones were based on the census bureau defined block groups. The same boundaries have been used in previous studies.



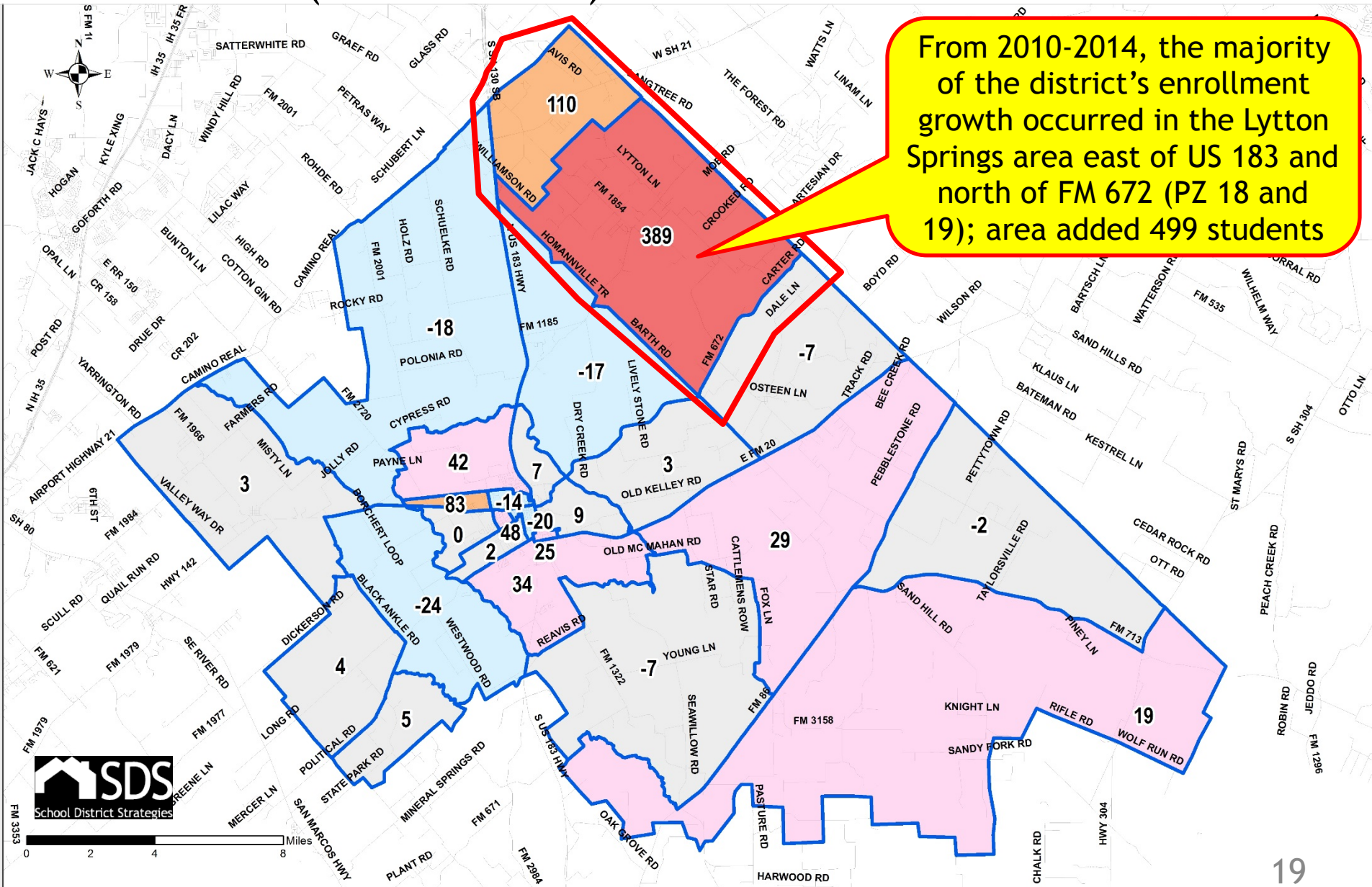
LOCKHART ISD STUDENT GEO-CODING FALL 2018: TOTAL STUDENTS BY PLANNING ZONE



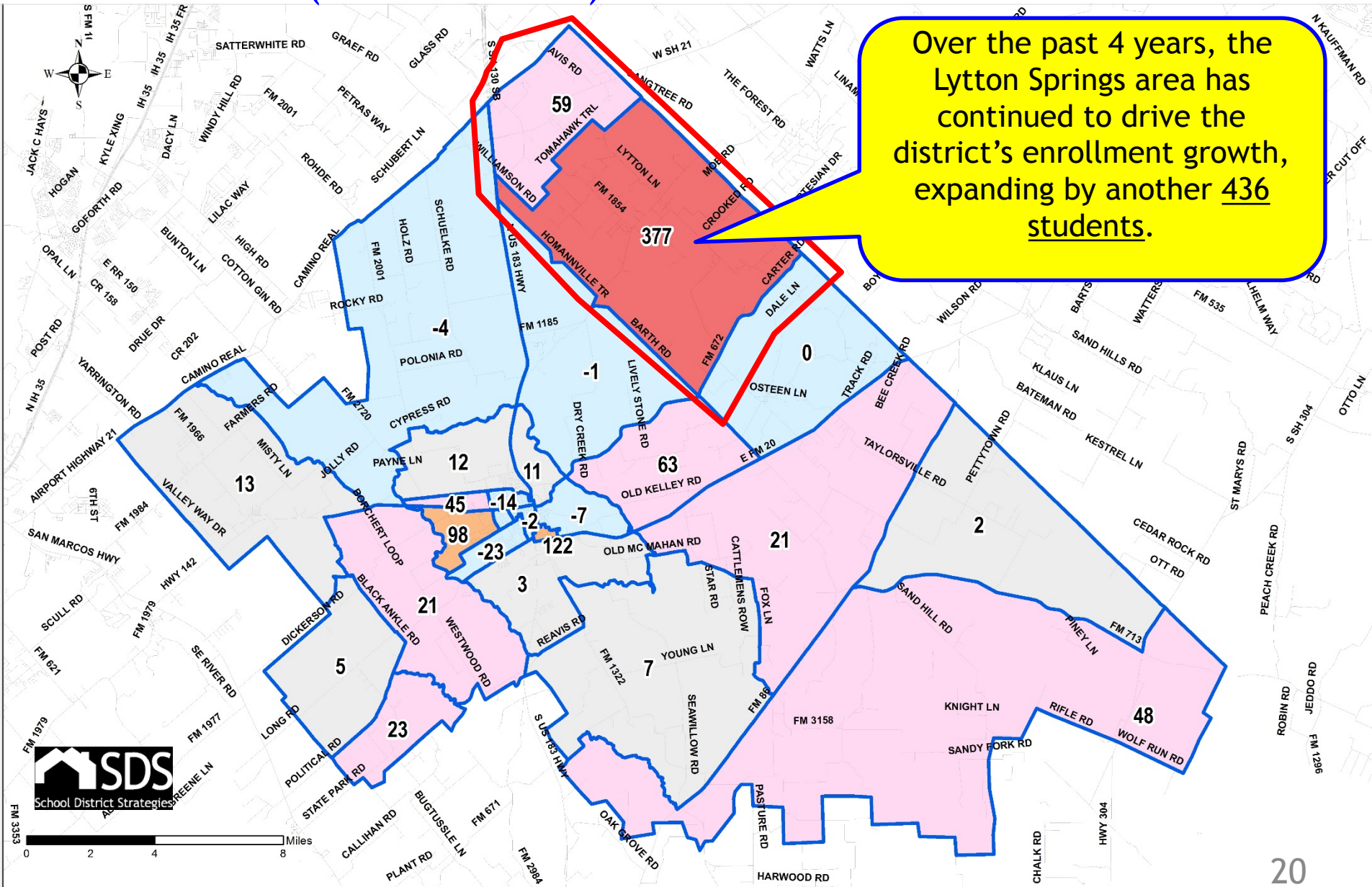
LOCKHART ISD STUDENT GEO-CODING FALL 2018: TOTAL STUDENTS BY PLANNING ZONE (CITY OF LOCKHART AREA)



LISD NET ENROLLMENT GROWTH BY PLANNING ZONE (2010 to 2014)

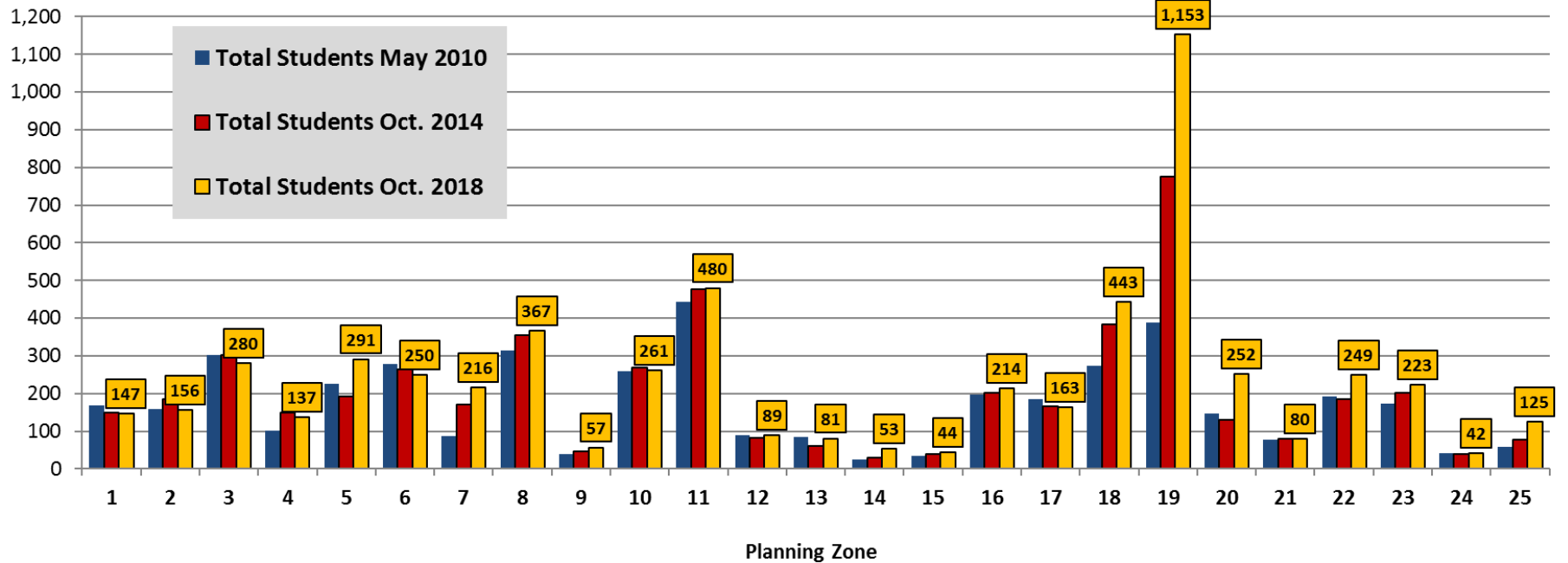


LISD NET ENROLLMENT GROWTH BY PLANNING ZONE (2014 to 2018)





LISD NET ENROLLMENT GROWTH BY PLANNING ZONE SUMMARY 2010-2018



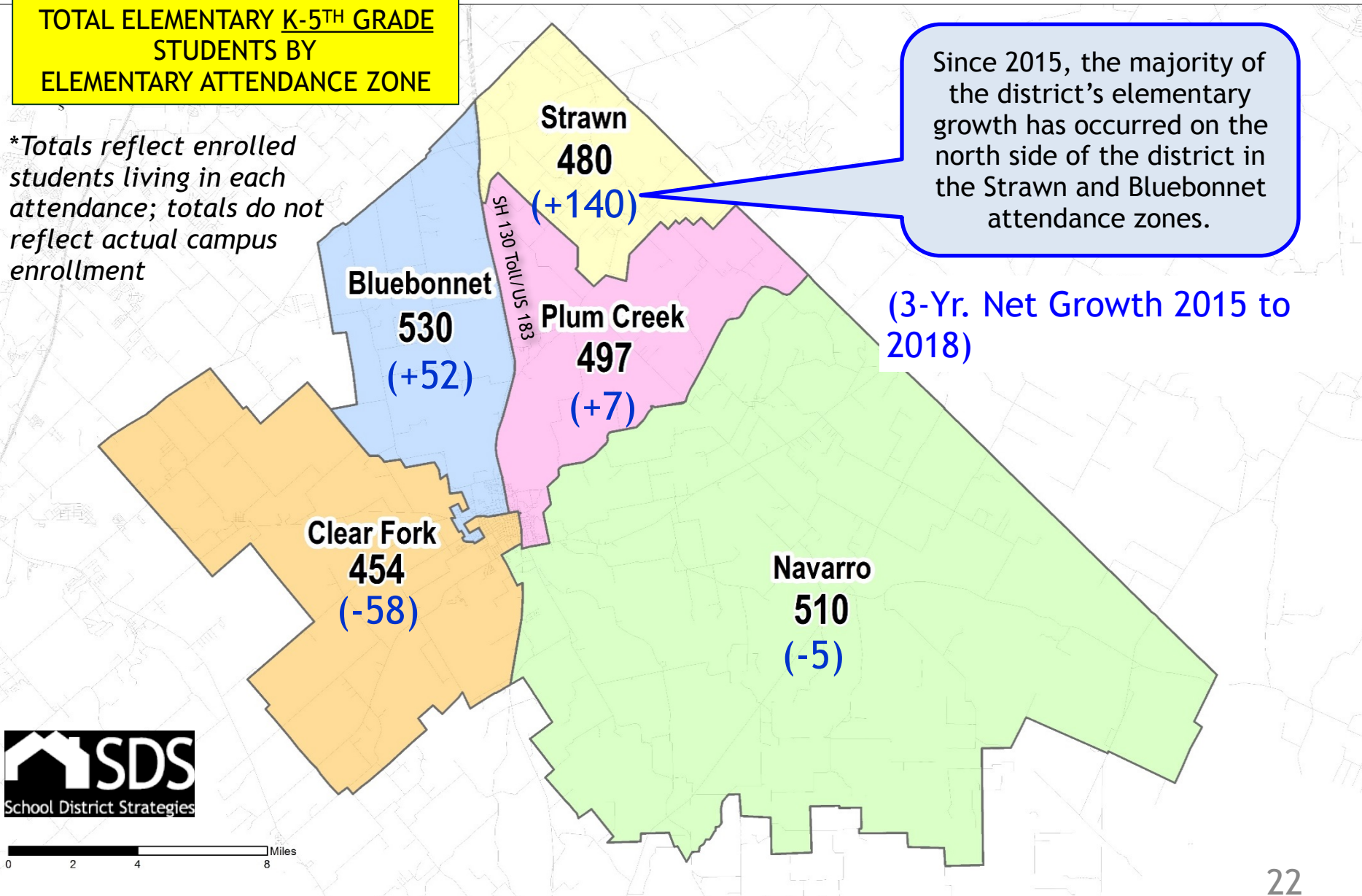
LOCKHART ISD STUDENT GEO-CODING FALL 2018

**TOTAL ELEMENTARY K-5TH GRADE
STUDENTS BY
ELEMENTARY ATTENDANCE ZONE**

**Totals reflect enrolled students living in each attendance; totals do not reflect actual campus enrollment*

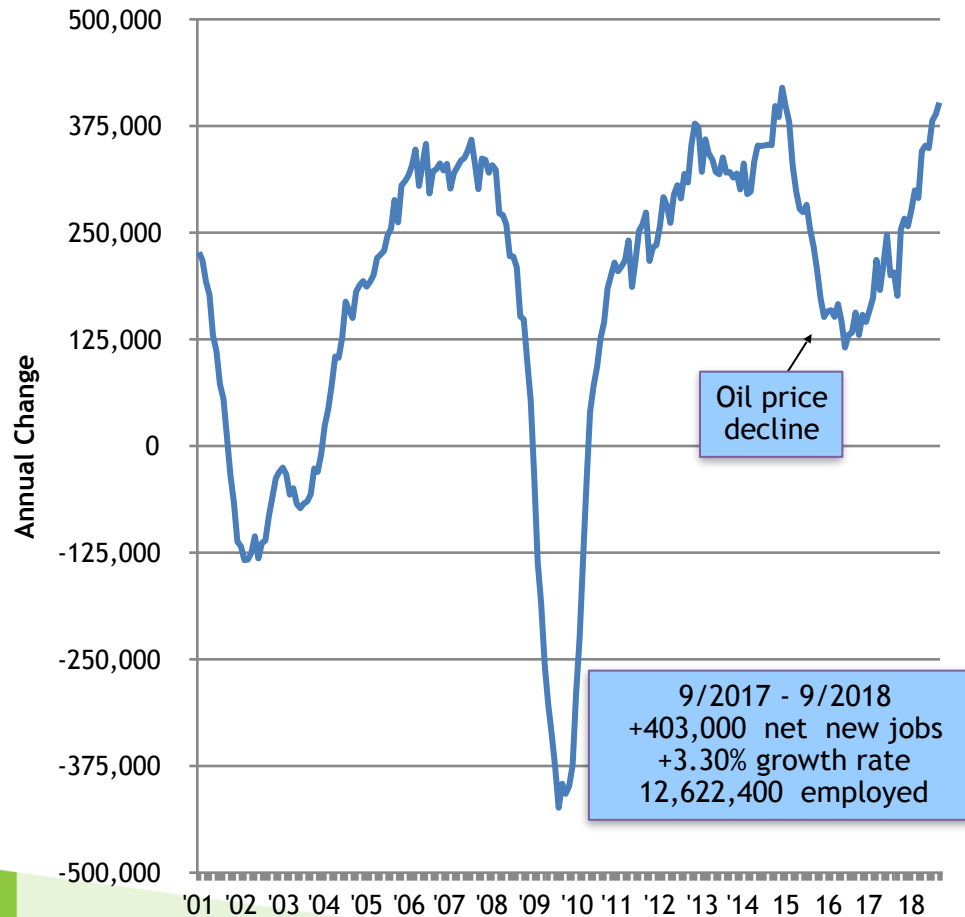
Since 2015, the majority of the district's elementary growth has occurred on the north side of the district in the Strawn and Bluebonnet attendance zones.

(3-Yr. Net Growth 2015 to 2018)



GROWTH DRIVERS: TEXAS ECONOMY

Annual Texas Employment Growth



Employment Growth

YoY Job growth

Sept. 2017 - Sept. 2018

United States

— +2.564 million +1.74%

Texas

— +403,000 +3.30%

Annual Job Growth in Major Texas Markets (Sep 2018)

— DFW +109,400
— Houston +128,700
— Austin +40,000
— San Antonio +9,600

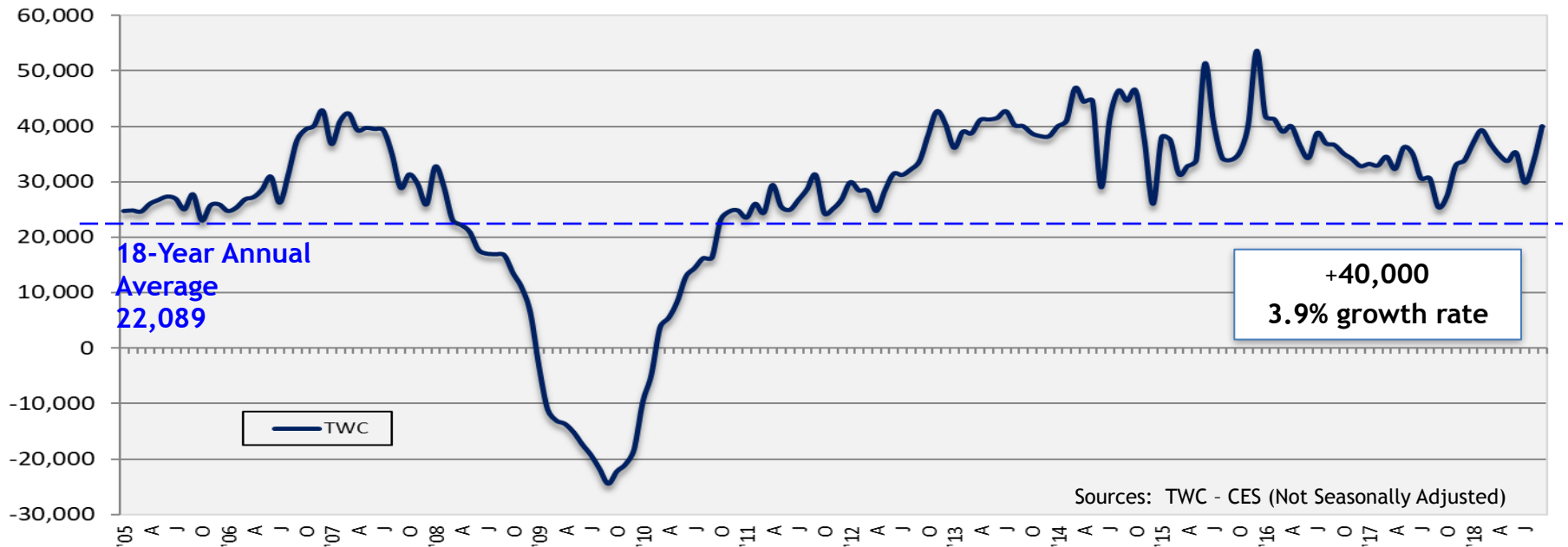
of Jobs Created in Past 9 Years

— DFW 816,700
— Houston 592,100
— Austin 301,700
— San Antonio 210,800

Source: TWC - CES (Not Seasonally Adjusted)



GROWTH DRIVERS: AUSTIN MSA ANNUAL EMPLOYMENT GROWTH (Bastrop, Caldwell, Hays, Travis, and Williamson Counties)



Total Austin-Round Rock MSA
Nonfarm Employment:

TWC: 1,072,500

Unemployment Rates - Sept. 2018

Austin: 2.9%

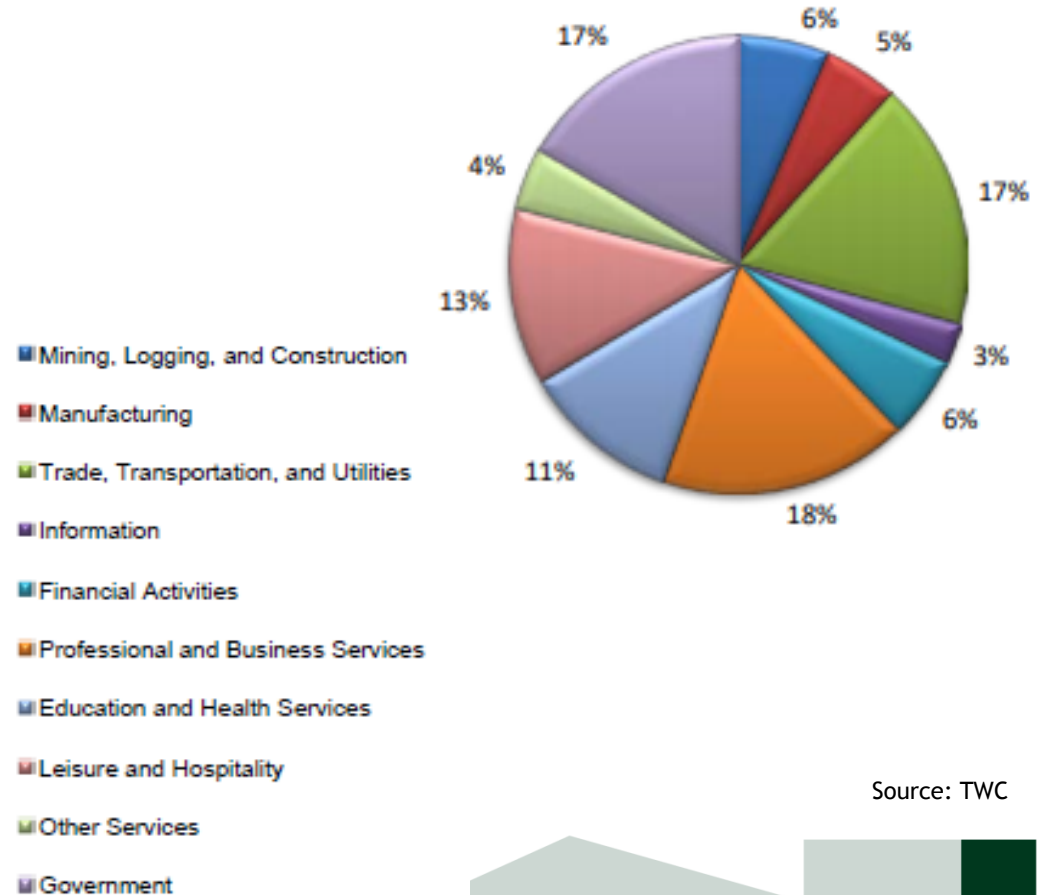
San Antonio: 3.3%, DFW: 3.4%, Houston: 4.1%

Texas: 3.7%, US: 3.6%

GROWTH DRIVERS: GREATER AUSTIN JOB GROWTH

September, 2018	Annual Change	% Change
Mining, Log, Const	6,200	+10.0%
Manufacturing	-700	-1.2%
Trade, Transp, Util	10,100	+5.7%
Information	300	+1.0%
Financial Activities	1,700	+2.8%
Prof & Bus Services	11,200	+6.3%
Edu. & Hlth Serv.	-1,100	-0.9%
Leisure & Hospitality	7,000	+5.5%
Other Services	2,700	+6.1%
Government	2,600	+1.5%

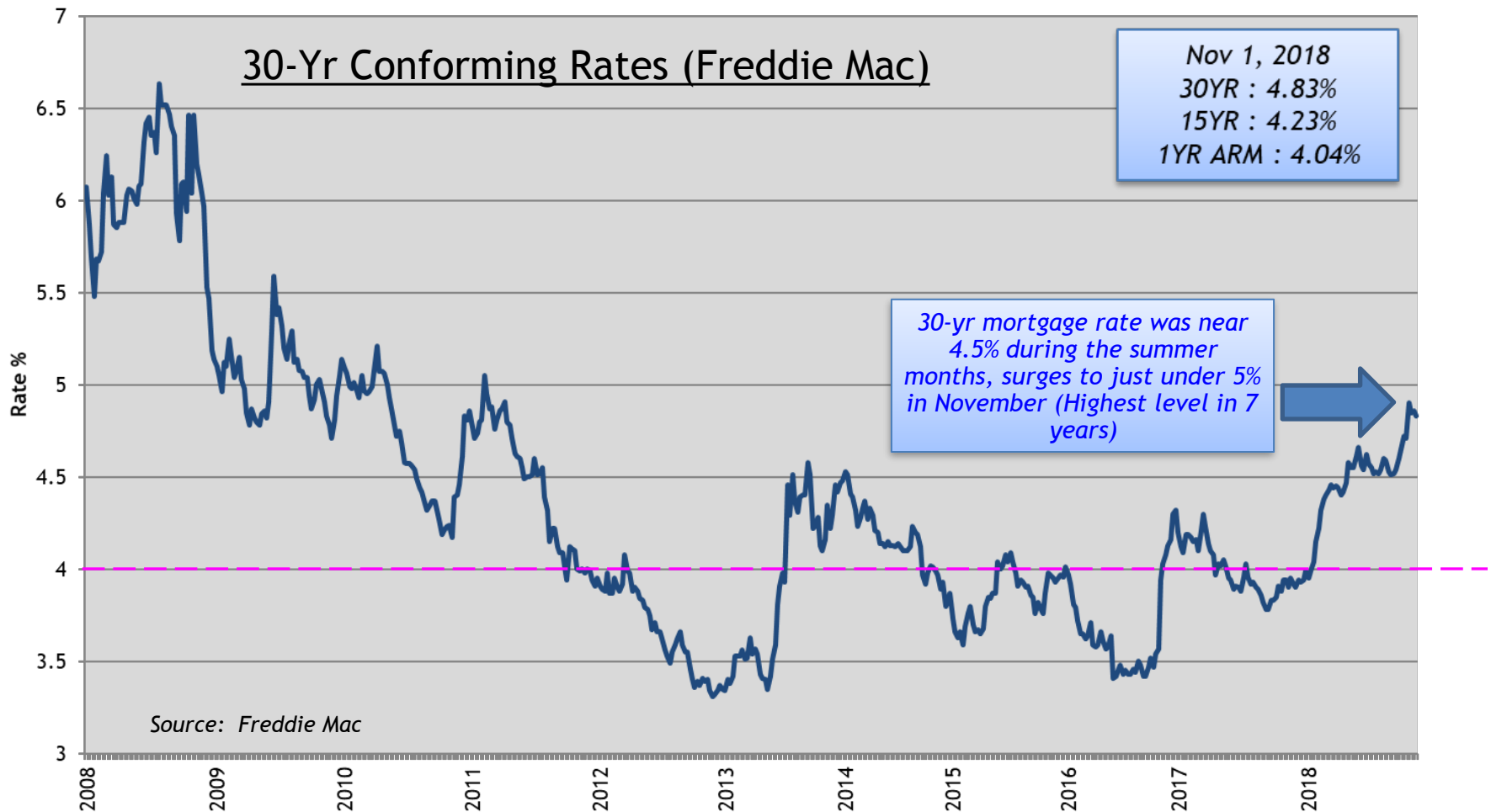
Industry Composition



Source: TWC



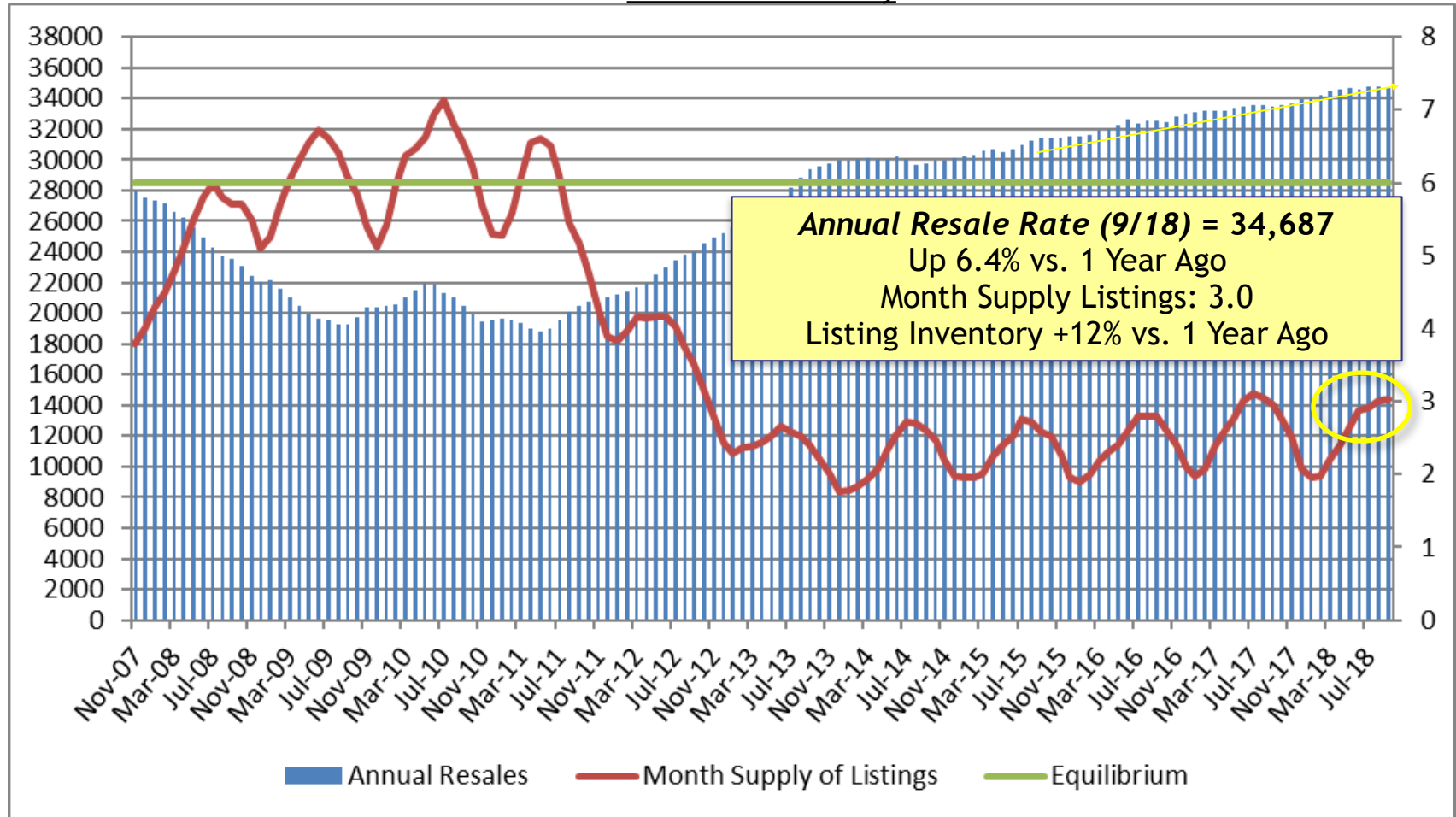
GROWTH DRIVERS: LOW MORTGAGE RATES





GROWTH DRIVERS: TIGHT SUPPLY OF PRE-OWNED HOMES

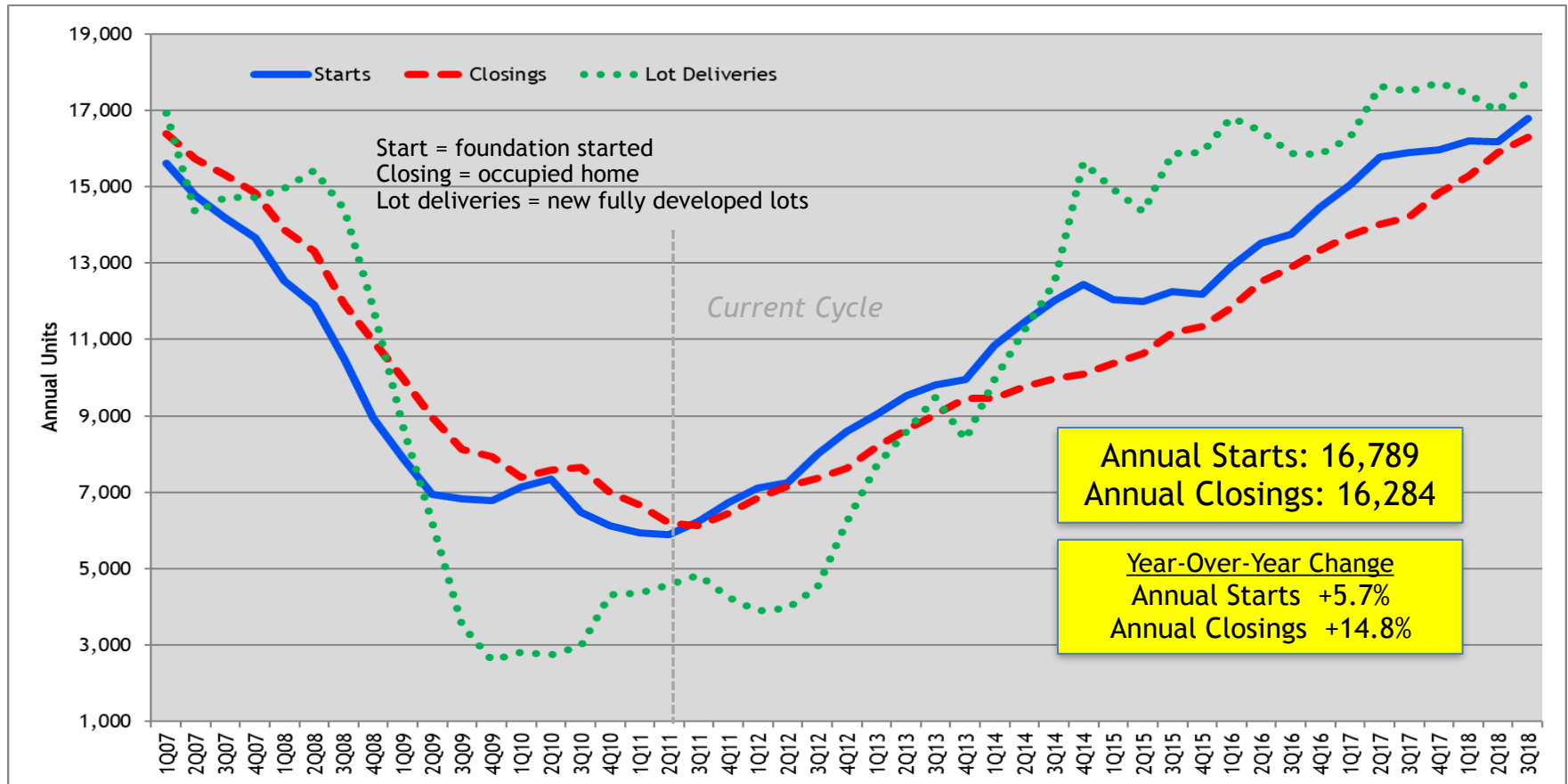
Austin MLS Activity



Source: Texas A&M Real Estate Center
Compilation of MLS: Austin, San Marcos



AUSTIN MSA: NEW HOME STARTS, CLOSINGS, AND NEW LOT DELIVERIES

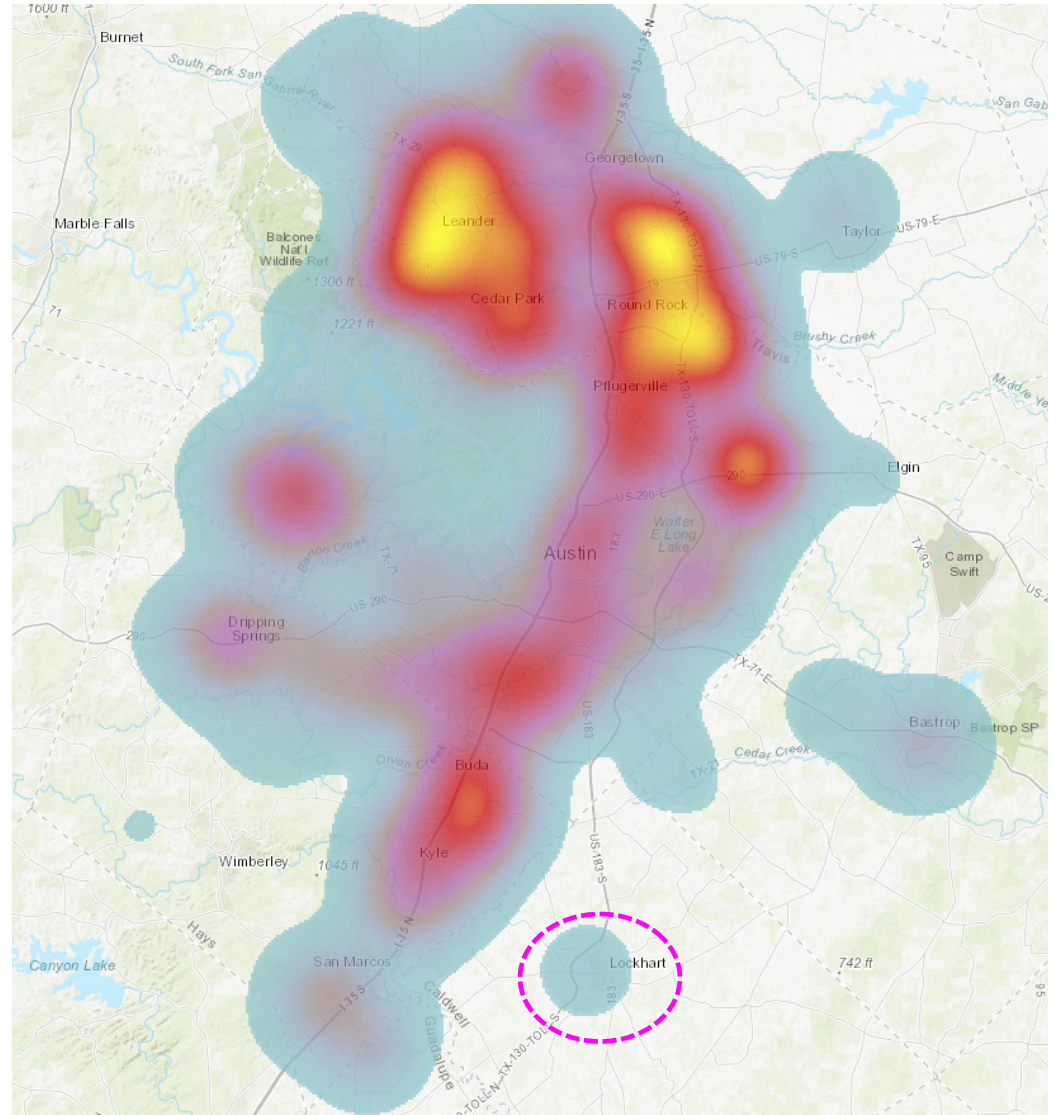


➤ In 3Q18, Greater Austin's new home market climbs to the highest annual rates since 2006/07



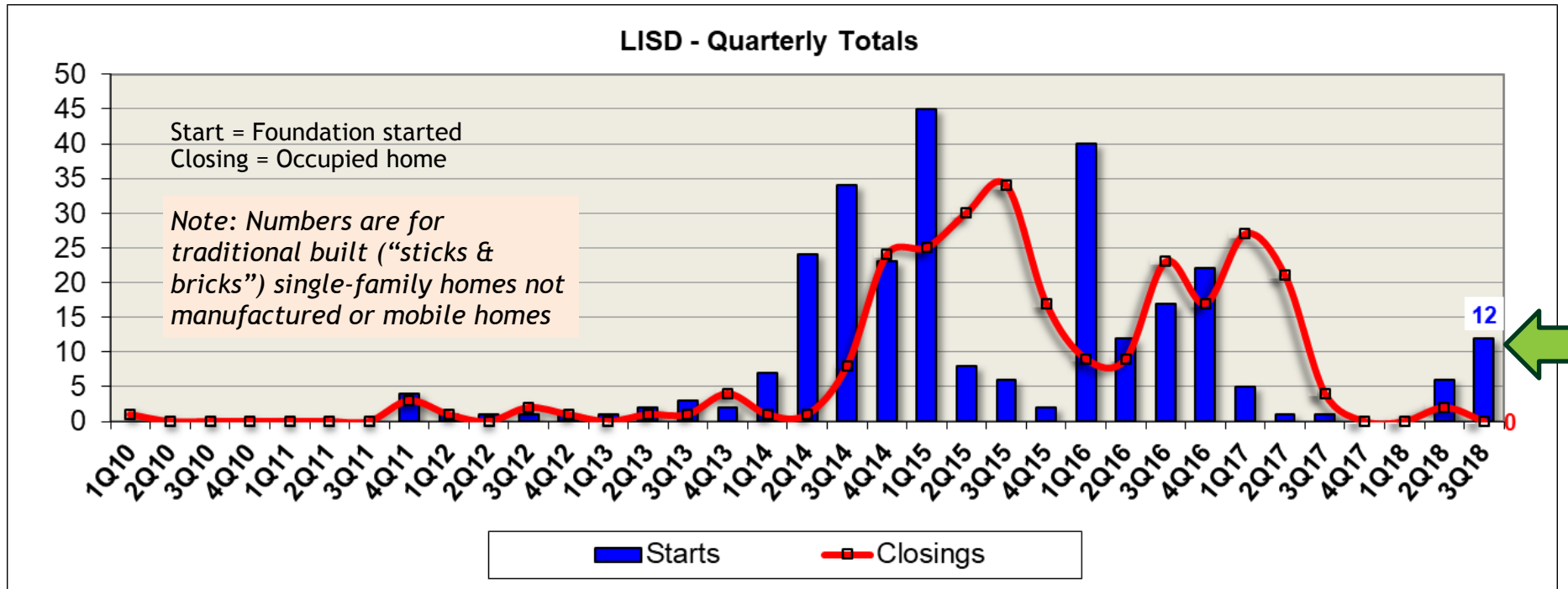
AUSTIN: MOST ACTIVE NEW HOME SUBMARKETS

City	Annual Starts	Median New Home Price
Leander	1,641	\$335K
Round Rock - East	1,317	\$279K
Pflugerville	1,040	\$285K
City of Austin - Northeast	906	\$269K
Kyle	848	\$230K
Manor	793	\$217K
City of Austin - Southeast	788	\$261K
City of Austin - Northwest	746	\$380K
Georgetown - West 35	639	\$313K
City of Austin - Southwest	636	\$354K





LOCKHART ISD QUARTERLY NEW HOME CONSTRUCTION



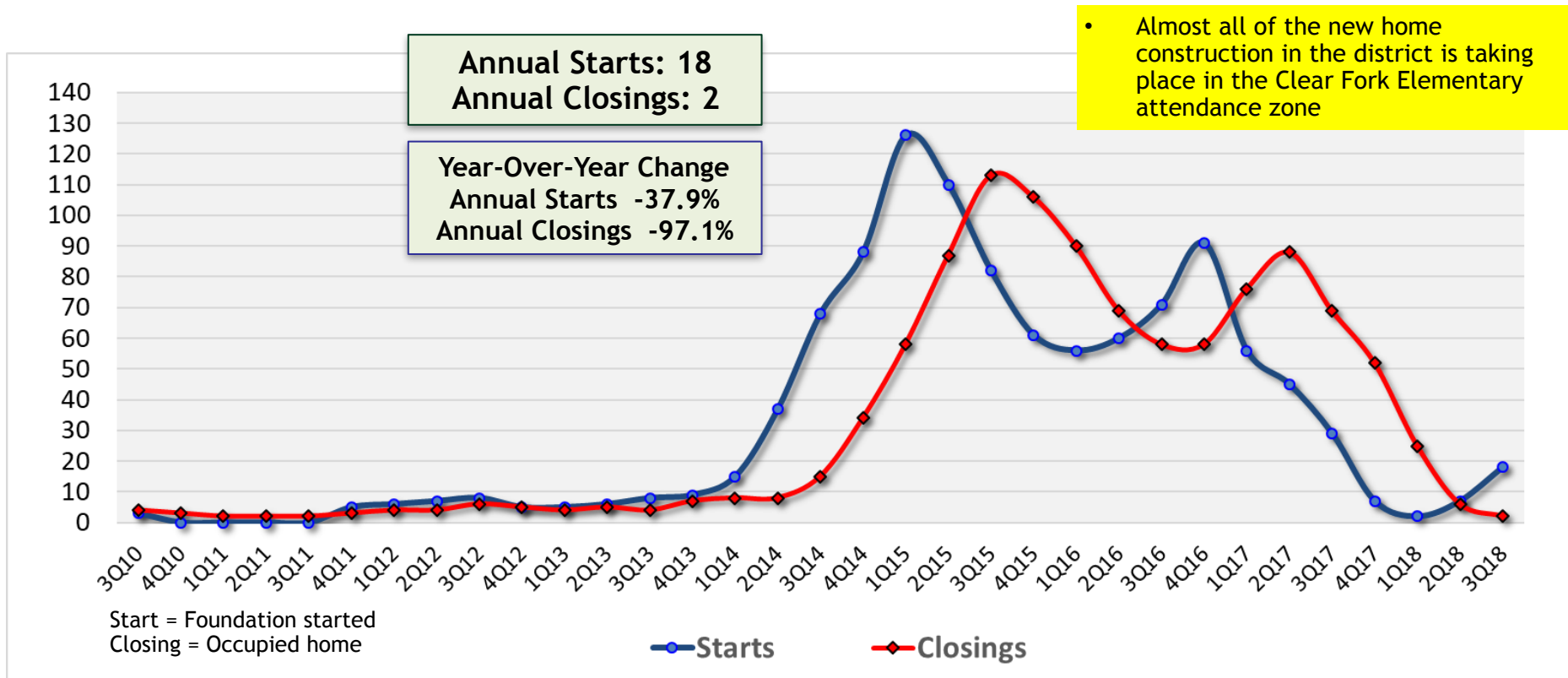
Starts	2012	2013	2014	2015	2016	2017	2018
1Q	1	1	7	45	40	5	0
2Q	1	2	24	8	12	1	6
3Q	1	3	34	6	17	1	12
4Q	1	2	23	2	22	0	
Total	4	8	88	61	91	7	18

Closings	2012	2013	2014	2015	2016	2017	2018
1Q	1	0	1	25	9	27	0
2Q	0	1	1	30	9	21	2
3Q	2	1	8	34	23	4	0
4Q	1	4	24	17	17	0	
Total	4	6	34	106	58	52	2

- For most of 2017 and 2018, there has been very little new home construction in LISD
- In 2Q18, KB Home begins building in the new phase of The Meadows at Clear Fork



LOCKHART ISD ANNUAL NEW HOME CONSTRUCTION



- Builders start 18 new homes in LISD over the past year
- Only two new homes occupied over the past 12 months
- Developers delivered 198 new lots from 4Q17-3Q18
 - *Most new lots delivered in a 12-month period since 2008*



GREATER AUSTIN SCHOOL DISTRICT RANKINGS BY NEW HOME CONSTRUCTION

Rank	District	Total Starts 4Q17-3Q18	Total Closings 4Q17-3Q18
1	Leander	2,424	2,403
2	Pflugerville	1,633	1,699
3	Round Rock	1,505	1,663
4	Austin	1,340	1,621
5	Hays Cons	1,606	1,382
6	Manor	1,257	1,247
7	Georgetown	1,354	1,206
8	Del Valle	960	949
9	Hutto	1,083	875
10	Liberty Hill	947	721
11	Lake Travis	612	713
12	Dripping Springs	604	632
13	Jarrell	660	558
14	San Marcos Cons	325	228
15	Bastrop	129	144
16	Eanes	116	65
17	Taylor	54	59
18	Lago Vista	79	51
19	Elgin	77	38
20	Wimberley	14	13
21	Luling	5	5
22	Lockhart	18	2

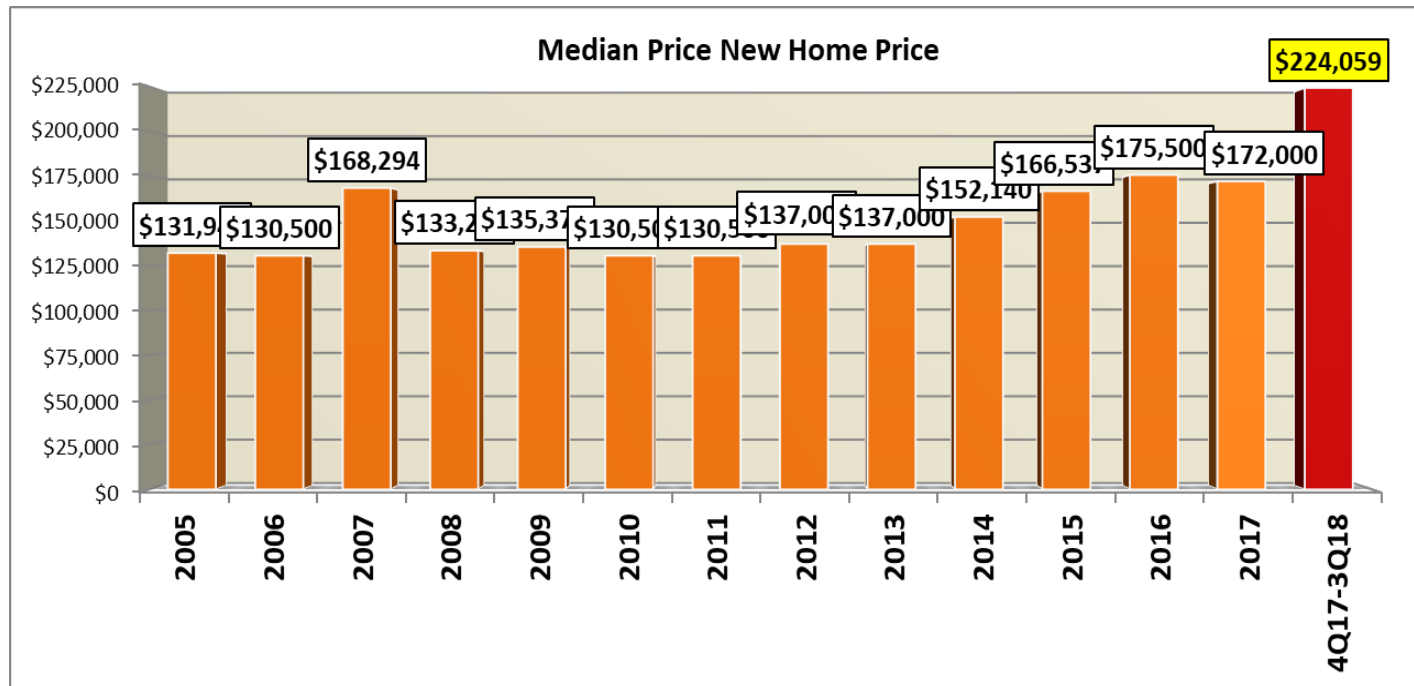


➤ *Lockhart ISD ranked 22nd in total annual new home closing among all Greater Austin school districts from 4Q17-3Q18*

Start = Foundation started Closing = Occupied home



LISD MEDIAN NEW HOME PRICE



- The district's median new home price jumps to a new high of \$224,059 in 3Q18
- Greater Austin's median new home price now \$287,918 (+0.3% Y-o-Y)



LISD NEW HOME MARKET



Photo: 10/29/18



THE MEADOWS AT CLEAR FORK



Lockhart JH

Bluebonnet ES

Future
Vintage Springs

Maple St.

Photo: 10/29/18

Clear Fork St.



THE STANTON APARTMENTS



SH 130 Toll

SH 142



Photo: 10/29/18



FORISTER RANCH MHC



Photo: 10/29/18



LAS ESTANCIAS



SH 21/Camino Real

Photo: 10/29/18





LOCKHART ISD RESIDENTIAL LOT INVENTORY

Tradition Single-Family			
Elementary Zone	VDL	Future Lots	Total Lots Left
Bluebonnet	0	55	55
Clear Fork	67	2,571	2,638
Navarro	5	269	274
Plum Creek	2	70	72
Strawn	0	0	0
Total	74	2,965	3,039
Mobile Homes			
Elementary Zone	VDL	Future Lots	Total Lots Left
Bluebonnet	140	125	265
Clear Fork	0	0	0
Navarro	13	67	80
Plum Creek	5	178	183
Strawn	14	162	176
Total	172	532	704
Apartment Units			
Elementary Zone	Planned Units		
Bluebonnet	0		
Clear Fork	184		
Navarro	0		
Plum Creek	0		
Strawn	0		
Total	184		

VDL = Fully developed lot that's currently vacant

Future Lots = Lots either in progress or planned

- *67 developed SF lots remained at the end of 3Q 2018*
- *82 new SF lots at The Meadows at Clear Fork start development in December 2018*
- *Developers are planning another 2,965 future traditional single-family residential lots plus 184 apartments*
- *Majority of traditional built single-family homes will be in the Clear Fork zone*
- *704 future mobile home lots; Most will be in the Bluebonnet, Strawn, and Plum Creek zones*



LOCKHART ISD STUDENT YIELDS ANALYSIS:

Single-Family Developments					
Subdivision Name	Status	Elementary Zone	Total Occupied Homes	Total Students	Student Yield
Clearfork Estates	Active	Bluebonnet	160	107	0.67
Windridge Addition	Built-out	Bluebonnet	200	114	0.57
The Meadows at Clear Fork	Active	Clear Fork	122	102	0.84
The Ridge	Active	Navarro	11	7	0.64
Summerside	Active	Navarro	219	154	0.70
		Totals	712	484	0.68



Mobile Home Communities (MHC)					
Community Name	Status	Elementary Zone	Total Occupied Lots	Total Students	Student Yield
Silent Valley	Built-out	Bluebonnet	186	128	0.69
Sunrise Meadows Ph. 1 & 2	Built-out	Plum Creek	91	118	1.30
Highland Ranch	Built-out	Plum Creek	83	145	1.75
Forister Ranch Ph. 1-5	Built-out	Strawn	283	327	1.16
Tierra Verde	Built-out	Strawn	52	97	1.87
Las Estancias	Active	Bluebonnet	25	14	0.56
Rancho Linda Vista	Active	Bluebonnet	6	6	1.00
Palmer Ranch	Built-out	Strawn	6	9	1.50
Dale Oaks	Active	Navarro	12	18	1.5
		Totals	744	862	1.16



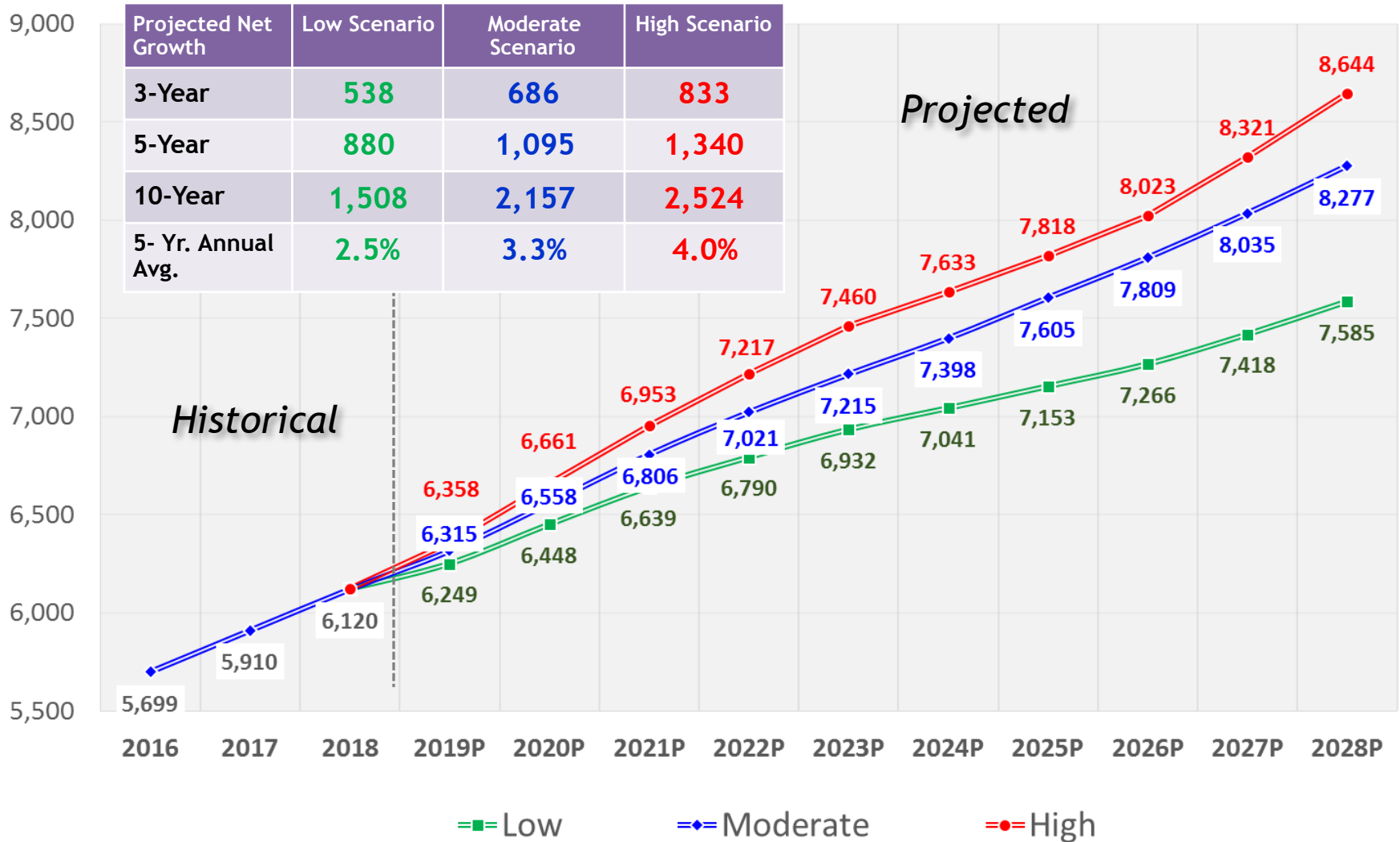
Apartment Complexes					
Community Name	Status	Elementary Zone	Total Lots	Total Students	Student Yield
Southpark Village 1 & 2	Built-out	Navarro	144	126	0.88
Sunchase Square	Built-out	Clear Fork	96	17	0.18
		Totals	240	143	0.60

2017 Yields

SF	MHC	Apts
0.62	1.09	0.54



DISTRICT ENROLLMENT PROJECTIONS (PK-12)





ELEMENTARY CAMPUS PROJECTIONS VS. CAPACITY

Moderate Scenario (Fall 2018 Update)



Lockhart ISD		Projected Fall Enrollment									
	2018	2019P	2020P	2021P	2022P	2023P	2024P	2025P	2026P	2027P	2028P
Bluebonnet Elementary		Functional Capacity = 694									
Total Enrollment	576	568	576	588	608	612	624	636	644	652	658
Capacity Utilization	83%	82%	83%	85%	88%	88%	90%	92%	93%	94%	95%
Space Remaining	118	126	118	106	86	82	70	58	50	42	36
Clear Fork Elementary		Functional Capacity = 674									
Total Enrollment	448	479	488	509	556	614	684	774	835	877	932
Capacity Utilization	66%	71%	72%	75%	83%	91%	101%	115%	124%	130%	138%
Space Remaining	226	195	186	165	118	60	-10	-100	-161	-203	-258
Navarro Elementary		Functional Capacity = 562									
Total Enrollment	519	491	478	472	486	505	522	544	558	572	587
Capacity Utilization	92%	87%	85%	84%	86%	90%	93%	97%	99%	102%	104%
Space Remaining	43	71	84	90	76	57	40	18	4	-10	-25
Plum Creek Elementary		Functional Capacity = 700									
Total Enrollment	564	559	551	564	562	579	589	598	598	598	598
Capacity Utilization	81%	80%	79%	81%	80%	83%	84%	85%	85%	85%	85%
Space Remaining	136	141	149	136	138	121	111	102	102	102	102
Strawn Elementary		Functional Capacity = 579									
Total Enrollment	497	537	593	646	677	689	704	722	732	740	745
Capacity Utilization	86%	93%	102%	112%	117%	119%	122%	125%	127%	128%	129%
Space Remaining	82	42	-14	-67	-98	-110	-125	-143	-153	-161	-166
Total Elementary Functional Capacity (KG-5th Grade) = 3,209											
Total Enrollment KG-5th	2,604	2,634	2,687	2,779	2,889	3,000	3,123	3,274	3,367	3,439	3,521
Capacity Utilization	81%	82%	84%	87%	90%	93%	97%	102%	105%	107%	110%
Space Remaining	605	575	522	430	320	209	86	-65	-158	-230	-312



CARVER (PK), JUNIOR HIGH, & HIGH SCHOOL CAMPUS PROJECTIONS VS. CAPACITY



Moderate Scenario (Fall 2018 Update)

Lockhart ISD		Projected Fall Enrollment									
	2018	2019P	2020P	2021P	2022P	2023P	2024P	2025P	2026P	2027P	2028P
Carver Elementary (PK)		Functional Capacity = 352									
Total Enrollment	331	331	354	364	375	385	396	407	418	430	442
Capacity Utilization	94%	94%	101%	103%	107%	109%	113%	116%	119%	122%	126%
Space Remaining	21	21	-2	-12	-23	-33	-44	-55	-66	-78	-90
LH		Junior High Functional Capacity = 1,550									
Total Enrollment (6-8)	1,491	1,551	1,547	1,526	1,524	1,555	1,614	1,660	1,741	1,821	1,900
Capacity Utilization	96%	100%	100%	98%	98%	100%	104%	107%	112%	117%	123%
Space Remaining	59	-1	3	24	26	-5	-64	-110	-191	-271	-350
LHS		High School Functional Capacity = 2,200									
Total Enrollment (9-12)	1,645	1,749	1,921	2,088	2,184	2,226	2,215	2,214	2,233	2,295	2,364
Capacity Utilization	75%	79%	87%	95%	99%	101%	101%	101%	101%	104%	107%
Space Remaining	555	451	279	112	16	-26	-15	-14	-33	-95	-164
Pride HS		Pride High School Functional Capacity = 160									
Total Enrollment	49	50	50	50	50	50	50	50	50	50	50
Capacity Utilization	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%	31%
Space Remaining	111	110	110	110	110	110	110	110	110	110	110
Total District Capacity (PK-12th Grade) = 7,471											
District Total Enrollment (PK-12)	6,120	6,315	6,558	6,806	7,021	7,215	7,398	7,605	7,809	8,035	8,277
Annual Change	211	195	243	248	215	193	183	206	205	226	242
% Change	3.7%	3.2%	3.8%	3.8%	3.2%	2.8%	2.5%	2.8%	2.7%	2.9%	3.0%
Capacity Utilization	82%	85%	88%	91%	94%	97%	99%	102%	105%	108%	111%
Space Remaining	1,351	1,156	913	665	450	256	73	-134	-338	-564	-806



LOCKHART ISD FALL 2018 SUMMARY

- In 2018, Lockhart ISD is estimated to have a total population of 27,817 with 9,224 total households
- The number of people and households in the district outside the City of Lockhart continues to increase
- District enrollment climbs to record high of 6,120 students in Fall 2018 (+3.6% vs. Fall 2017)
- LISD has averaged 3.6% annual enrollment growth since the fall of 2013 (+193 students per year)
- In 2018, LISD sees record class sizes in PK, KG, 6th-10th grade, and 12th grade including two grade levels with more than 500 students (6th and 7th grade)
- LISD enrollment climbing (both overall and at the elementary level) as more people move into the north/northeastern part of the district (Lytton Springs and Dale area between US 183 and FM 672)
- Majority of the district's current and future traditional built single-family homes will be on the west side of the City of Lockhart in the Clear Fork Elementary zone
- Most of the future mobile homes will be in the Bluebonnet, Plum Creek, and Strawn Elementary zones
- Single-family homes in LISD are yielding 0.68 students per home
- Mobile homes are producing a higher yield at 1.16 students per home
- Non-income assisted apartment developments yield about 0.2 students per unit while income assisted developments typically produce a much higher yield near 0.9 students per unit
- Residential construction and development projected to drive LISD enrollment growth up by an average of 3.3% annually over the next 5 years (Moderate Growth Rate)
- At the moderate growth rate, district enrollment is projected to increase by almost 1,100 students over the next five years, pushing total enrollment to just over 7,200 by Fall 2023



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The following contingencies and limiting conditions are noted as fundamental assumptions that may affect the accuracy or validity of the analysis and conclusions set forth in this report. Specifically, the parties assume: that the Dallas/Fort Worth metropolitan area, the State of Texas, and the nation as a whole will not suffer any major economic shock during the time period of the forecast contained in this report; that general population levels will continue to increase at or above the rate forecast; that the public and third party sources of statistical data and estimates used in this analysis are accurate and complete in all material respects, and that such information is a reasonable resource for project planning purposes; the proposed real estate development projects described herein, when completed, will be designed, promoted, and managed in a manner that will have an impact on the local market that is reasonably consistent with other similar projects in the past; and that the recommendations set forth in this report will be acted upon within a reasonable period of time to preclude major changes in the factual conditions evaluated.

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